EASTCOAST STEEL LIMITED

CIN: L27109PY1982PLC000199

Regd. Office: Flat No. A-123, Royal Den Apartments, No.16, Arul Theson Street, Palaniraja Udayar Nager, Lawspet, Pondicherry - 605008.
Tel.: 022-40750100; **Fax :** 022-22044801; **E-mail :** esl@eastcoaststeel.com; **Web :** www.eastcoaststeel.com

Extract Statement of Unaudited Financial Results for Quarter and Half Year Ended 30 Sept 2026

(Rs. In Lakhs, unless otherwise stated)

Sr. No	Particulars	Quarter Ended 30 Sept 26 (Unudited)	Quarter Ended 30 June 26 (Unudited)	Quarter Ended 30 Sept 25 (Unudited)	Half year ended 30 Sept 26 (Unudited)	Half year ended 30 Sept 25 (Unudited)	Year Ended 31 March 26 (Audited)
1	Total Income (Net)	14.10	1,690.91	35.04	1,705.01	86.32	1,855.89
2	Net Profit / (Loss) for the period (before tax and exceptional items)	(36.18)	51.14	12.60	14.96	24.06	72.12
3	Net Profit / (Loss) for the period (before tax after exceptional items)	(36.18)	51.14	12.60	14.96	24.06	72.12
4	Net Profit / (Loss) for the period (after tax and exceptional items)	(25.13)	34.13	4.82	9.00	19.47	57.67
5	Total Comprehensive Income / (Loss) for the period (Comprising profit / (loss) for the period after tax and other comprehensive income after tax)	(25.13)	34.13	4.82	9.00	19.47	51.96
6	Paid up Equity Share Capital (Face value ₹10 per share)	539.65	539.65	539.65	539.65	539.65	539.65
7	Other Equity (as per last audited balance sheet)	NA	NA	NA	NA	NA	1,435.50
8	Earning per share (EPS) Face Value of ₹10/- each (not annualised)						
	(i) Basic EPS	(0.48)	0.62	0.09	0.17	0.36	1.07
	(ii) Diluted EPS	(0.48)	0.62	0.09	0.17	0.36	1.07

Note:

1) This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
2) The above is an extract of the detailed format of Quarterly Financial Results filed with the stock exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on Stock Exchange website viz. www.bseindia.com and Company's website www.eastcoaststeel.com.
3) The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 06 November 2026.

Place : Mumbai
Date : 06th November 2026

For Eastcoast Steel Limited
Sd/-
Prithviraj S. Parikh
Chairman & Director
(DIN: 00106727)

NUVAMA WEALTH MANAGEMENT LIMITED

Corporate Identity Number : L67110MH1993PLC344634
Regd. Off: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051
Tel: +91 22 6620 3030 Website: www.nuvama.com

Consolidated Financial Results for the quarter and half year ended September 30, 2026 (₹ in Crore, except per share data)

	Particulars	Quarter ended September 30, 2026 (Unaudited)	Quarter ended June 30, 2026 (Unaudited)	Quarter ended September 30, 2025 (Unaudited)	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
1	Total income from operations	1,367.56	1,381.96	1,137.93	2,749.52	2,262.54	4,649.65
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	410.31	410.52	339.23	820.83	689.95	1,384.97
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	410.31	410.52	339.23	820.83	689.95	1,384.97
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	303.48	305.64	253.98	609.12	517.85	1,040.26
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	301.71	305.63	254.49	607.34	518.84	1,044.92
6	Paid-up equity share capital (Face Value of ₹ 2/- Per Share)	36.90	36.51	36.06	36.90	36.06	36.41
7	Reserves (excluding Revaluation Reserves)	4,496.09	4,134.24	3,733.92	4,496.09	3,733.92	4,064.97
8	Securities premium account	1,792.83	1,723.08	1,646.40	1,792.83	1,646.40	1,705.96
9	Net worth[1]	4,552.65	4,192.19	3,792.43	4,552.65	3,792.43	4,123.15
10	Paid-up Debt Capital / Outstanding Debt[2]	13,248.08	12,090.98	8,974.85	13,248.08	8,974.85	11,543.52
11	Outstanding redeemable preference shares	-	-	-	-	-	-
12	Debt Equity Ratio[3]	2.91	2.88	2.37	2.91	2.37	2.80
13	Earnings Per Share (₹) (Face Value of ₹ 2/- each)						
	- Basic (Refer note 5 and 6)	16.54	16.78	14.11	33.32	28.78	57.59
	- Diluted (Refer note 5 and 6)	16.25	16.34	13.63	32.74	27.80	56.06
14	Capital Redemption Reserve	20.96	20.96	20.96	20.96	20.96	20.96
15	Debenture Redemption Reserve	-	-	19.09	-	19.09	-
16	Debt Service Coverage Ratio[4]	0.05	0.06	0.06	0.10	0.12	0.19
17	Interest Service Coverage Ratio[5]	2.41	2.41	2.46	2.41	2.47	2.44

[1] Net worth = Equity share capital + Other equity + Non controlling interests
[2] Paid-up Debt Capital / Outstanding Debt = Debt securities + Borrowings (other than debt securities) + Subordinated liabilities
[3] Debt-equity Ratio = Total debt (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / Net worth
[4] Debt Service Coverage Ratio = (Profit before tax and Finance cost excluding IND AS 116 impact) / (Finance cost excluding IND AS 116 impact + Total Debt)
[5] Interest Service Coverage Ratio = Profit before tax and Finance cost excluding IND AS 116 impact / Finance cost excluding IND AS 116 impact

Notes:

1. The above is an extract of the detailed format of quarter and half year ended September 30, 2026 consolidated financial results filed with the Stock Exchanges in accordance with Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations, 2015') and the Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and the relevant provision of the Companies Act, 2013, as applicable. The full format of the standalone and consolidated financial results are available on the website of BSE Limited ('BSE') (www.bseindia.com), National Stock Exchange of India Limited ('NSE') (www.nseindia.com) and Company's website (www.nuvama.com).
2. For the other line items referred in regulation 52 (4) of the Listing Regulations, pertinent disclosures have been made to the Stock Exchanges.
3. The above consolidated financial results of the Company and its subsidiaries (together referred to as 'Group') and its associate and joint venture for the quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on November 06, 2026.
4. The above consolidated financial results for the quarter and half year ended September 30, 2026 have been subjected to limited review by the Statutory Auditors of the Company and the auditors have issued an unmodified review report.
5. Earnings per share for the quarter and half year ended are not annualised.
6. The Board of Directors of the Company, at its meeting held on November 04, 2025, approved the sub-division of each equity share having a face value of Rs.10/- (Rupees Ten only), fully paid-up, into 5 (five) equity shares having a face value of Rs. 2/- (Rupees Two only), fully paid-up. Subsequently, the approval of the shareholders was obtained through a postal ballot on December 07, 2025.
   Consequently, with effect from the Record Date of December 26, 2025, the authorised share capital and paid-up share capital of the Company have been sub-divided into equity shares of face value Rs. 2/- each. Accordingly, the Earnings Per Share (EPS) for the quarter and half year ended September 30, 2025 has been adjusted/restated appropriately.
7. **Standalone financial information of the Company, pursuant to regulation 47(1)(b) of the Listing Regulations, 2015.**

(₹ in Crore, except per share data)

	Particulars	Quarter ended September 30, 2026 (Unaudited)	Quarter ended June 30, 2026 (Unaudited)	Quarter ended September 30, 2025 (Unaudited)	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
1	Total income from operations	201.78	430.87	192.01	632.65	617.66	1,204.31
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	27.18	257.00	62.32	284.18	287.42	604.72
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	27.18	257.00	62.32	284.18	287.42	604.72
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	19.71	254.70	46.35	274.41	267.83	567.23

Mumbai, November 06, 2026

For and on behalf of the Board of Directors

Sd/-
Ashish Kehair
Managing Director & CEO
DIN: 07789972

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

(Please scan the QR code to view the DRHP)

DATASOFT COMPUTER SERVICES LIMITED

Our Company was originally incorporated as a private limited company under the name "Datasoft Computers Services Private Limited" on August 05, 1997, under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, N.C.T. of Delhi & Haryana. Pursuant to a Special Resolution passed by the shareholders at the Extraordinary General meeting held on October 14, 1997, the name of our Company was changed from "Datasoft Computers Services Private Limited" to "Datasoft Computer Services Private Limited", vide fresh Certificate of Incorporation dated December 11, 1997, issued by Registrar of Companies, N.C.T. of Delhi & Haryana. Subsequently, our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extraordinary General Meeting held on March 11, 2024, the name of our Company was changed from "Datasoft Computer Services Private Limited" to "Datasoft Computer Services Limited" vide fresh certificate of incorporation dated June 27, 2024, issued by the Registrar of Companies, Central Processing Centre. The Corporate identification number of our Company is U72300DL1997PLC088908.

Registered Office: Office No. 3, 2nd Floor, Plot No. 13, Parmesh Corporate Tower, Karkardooma Community Centre, New Delhi, Delhi - 110092, India.
Contact Person: Brijesh, Company Secretary & Compliance Officer
Tel No: +91-011-43191600 | **E-mail:** info@datasoftindia.in | **Website:** https://datasoftindia.in/ | **CIN:** U72300DL1997PLC088908

OUR PROMOTERS: SANDEEP GOEL, KUNAL GOEL, DEEPTI GOEL AND SANDEEP GOEL HUF

INITIAL PUBLIC OFFER OF UP TO 54,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF DATASOFT COMPUTER SERVICES LIMITED ("OUR COMPANY" OR "DCSL" OR "THE OFFEROR") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF UP TO 52,48,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,60,000 EQUITY SHARES BY THE SELLING SHAREHOLDER, SANDEEP GOEL ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFFERD TO AS "SELLING SHAREHOLDER") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.52% AND [●]% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF "FINANCIAL EXPRESS" (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF "JANSATTA" (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF "PRATAH KIRAN" A REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF NEW DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in Life Insurance Companies and Pension Funds portion the same may be allocated to domestic Mutual Funds. In case of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the "Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who apply for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investor shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled *"Offer Procedure"* on page 345 of this Draft Red Herring Prospectus.

This public announcement being made pursuant to Regulation 247 of the SEBI ICDR Regulation, 2018, which states that the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE Emerge) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company https://datasoftindia.in/, and at the website of BRLM i.e Seren Capital Private Limited at www.serencapital.in. Our Company hereby invites the members of the public to give their comments to NSE Emerge, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section *"Risk Factors"* beginning on page 22 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Corporate Structure"* on page 163 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see *"Capital Structure"* beginning on page 71 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
SEREN CAPITAL (Elevate Your Potential)	KFINTECH	
SEREN CAPITAL PRIVATE LIMITED **Registered Office:** Office no. 601 to 605, Raylon Arcade, Kondivita, J.B. Nagar, Mumbai, Maharashtra – 400059 **Tel. No.:** +91-22-46011058 **Email:** info@serencapital.in **Investor Grievance Email:** investor@serencapital.in **Website:** https://serencapital.in/ **Contact Person:** Tripti Pathani / Deepak Soni **SEBI Regn. No.:** INM000013156	**KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot 31 & 32, achibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, India **Telephone:** +91-40-67162222/18003094001 **Email:** datasoft.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** Williams R **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072	**DATASOFT COMPUTER SERVICES LIMITED** **Brijesh,** Company Secretary and Compliance Officer **Address:** Office No. 3, 2nd Floor, Plot No. 13, Parmesh Corporate Tower, Karkardooma Community Centre, New Delhi, Delhi- 110092, India. **Tel. No.:** 011-43191600 **Email:** cs.dcs@datasoftindia.in **Website:** https://datasoftindia.in/

Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Offer, in case of any pre-offer or post-offer related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the DRHP.

For **DATASOFT COMPUTER SERVICES LIMITED**
On behalf of the Board of Directors
Sd/-
Brijesh
Company Secretary and Compliance Officer

Place: New Delhi
Date: November 07, 2026

Datasoft Computer Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated November 06, 2026 with NSE Emerge. The DRHP is available on the website of National Stock Exchange of India Limited at www.nseindia.com and on the website of the BRLM, i.e. Seren Capital Private Limited at www.serencapital.in and the website of our Company at https://datasoftindia.in/ Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* beginning on page 22 of the DRHP. Potential investors should not rely on the DRHP filed with NSE Emerge for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the **"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

AdBaaz