TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Name of the Issue:	**EAAA India Alternatives Limited**
1. Type of Issue (IPO/FPO)	IPO
2. Issue Size (Rs. Cr)	INR 1,200.00 Cr
3. Grade of issue along with name of the rating agency	
Name	NA
Grade	NA
4. Subscription Level (Number of times)	5.49 times (excluding the Anchor Investor Portion) as per the bid books of NSE & BSE after removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases)

Source: Minutes of the Meeting held for the finalization of the Basis of Allotment dated October 29, 2026.

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**Percentage**
(i) allotment in the issue*	5.85%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	NA
(iii) at the end of 1st FY (March 31, 2027)^	NA
(iv) at the end of 2nd FY (March 31, 2028)^	NA
(v) at the end of 3rd FY (March 31, 2029)^	NA

(*) As per the shareholding pattern as on the date of listing.

(^) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

Consolidated (Rs in Crores)

Parameters	**1st FY (March 31, 2027)***	**2nd FY (March 31, 2028)***	**3rd FY (March 31, 2029)***
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

** Financials not disclosed as reporting for the relevant fiscal years has not been completed*

7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the National Stock Exchange of India Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	N.A.
(ii) at the end of 2nd FY (March 31, 2028)*	N.A.
(iii) at the end of 3rd FY (March 31, 2029)*	N.A.

** Trading status not disclosed as reporting for the relevant fiscal years has not been completed*

8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed/ Resigned
(i) at the end of 1st FY (March 31, 2027)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2028)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2029)*	N.A.	N.A.

**Changes in directors not disclosed as reporting for relevant fiscal years has not been completed*

9. Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document: Not Applicable

(ii) Actual implementation: Not Applicable

(iii) Reasons for delay in implementation, if any: Not Applicable

10. Status of utilization of issue proceeds

(i) As disclosed in the offer document:

The Company will not receive any proceeds from the Offer (the "Offer Proceeds") and all the Offer Proceeds will be received by the Promoter Selling Shareholder after deduction of Offer related expenses and relevant taxes thereon, to be borne by the Promoter Selling Shareholder.

(ii) Actual utilization: Not Applicable

(iii) Reasons for deviation, if any: Not Applicable

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Applicable, Since the Offer is an Offer for Sale and the Company will not receive any proceeds from the Offer hence the Company is not required to appoint a monitoring agency for the Offer.
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data

Issue Price (Rs.): 1,665 /-
Designated Stock Exchange: National Stock Exchange of India Limited
Listing Date: November 2, 2026

Price parameters	At close of listing day (i.e. November 2, 2026)	At close of 30th calendar day from listing day*	At close of 90th calendar day from listing day*	As at the end of 1st FY after the listing of the issue (March 31, 2027)*		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	1,727.80	NA	NA	NA	NA	NA
NIFTY 50	23,440.80	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2028)*			As at the end of 3rd FY after the listing of the issue (March 31, 2029)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	NA	NA	NA	NA	NA	NA
NIFTY 50	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: NSE *website*

** Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed*

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratio		As disclosed in the offer document[1]	At the end of 1st FY (March 31, 2027)[2]	At the end of 2nd FY (March 31, 2028)[2]	At the end of 3rd FY (March 31, 2029)[2]
EPS	**Issuer:**	--	--	--	--

	Consolidated (Basic)	41.26	N.A	N.A	N.A
	Consolidated (Diluted)	40.36	N.A	N.A	N.A
	Peer Group :	--	--	--	--
	360 One WAM Limited	Basic - 30.16 Diluted - 29.19	N.A	N.A	N.A
	Aditya Birla Sun Life AMC Limited	Basic - 33.76 Diluted - 33.68	N.A	N.A	N.A
	Anand Rathi Wealth Limited	Basic - 47.87 Diluted - 47.17	N.A	N.A	N.A
	HDFC Asset Management Company Limited	Basic - 66.77 Diluted - 66.50	N.A	N.A	N.A
	Gaja Alternative Asset Management Limited	Basic - 7.17 Diluted – 7.17	N.A	N.A	N.A
	Nippon Life India Asset Management Limited	Basic – 24.05 Diluted – 23.63	N.A	N.A	N.A
	Nuvama Wealth Management Limited	Basic - 57.59 Diluted - 56.06	N.A	N.A	N.A
	UTI Asset Management Company Limited	Basic - 31.51 Diluted - 31.41	N.A	N.A	N.A
	ICICI Prudential Asset Management	Basic - 66.73 Diluted - 66.73	N.A	N.A	N.A

	Company Limited				
	Industry Avg:	N.A	N.A	N.A	N.A
P/E	**Issuer:**	--	--	--	--
	Consolidated	Basic – 40.35 Diluted – 41.25	N.A	N.A	N.A
	Peer Group	--	--	--	--
	360 One WAM Limited	35.67	N.A	N.A	N.A
	Aditya Birla Sun Life AMC Limited	29.84	N.A	N.A	N.A
	Anand Rathi Wealth Limited	90.69	N.A	N.A	N.A
	HDFC Asset Management Company Limited	33.76	N.A	N.A	N.A
	Gaja Alternative Asset Management Limited	16.47	N.A	N.A	N.A
	Nippon Life India Asset Management Limited	43.99	N.A	N.A	N.A
	Nuvama Wealth Management Limited	30.99	N.A	N.A	N.A
	UTI Asset Management Company Limited	27.93	N.A	N.A	N.A

	ICICI Prudential Asset Management Company Limited	45.95	N.A	N.A	N.A
	Industry Composite:	39.89	N.A	N.A	N.A
RoNW (%)	**Issuer:**	--	--	--	--
	Consolidated	25.97	N.A	N.A	N.A
	Peer Group	--	--	--	--
	360 One WAM Limited	14.39	N.A	N.A	N.A
	Aditya Birla Sun Life AMC Limited	25.10	N.A	N.A	N.A
	Anand Rathi Wealth Limited	47.54	N.A	N.A	N.A
	HDFC Asset Management Company Limited	32.93	N.A	N.A	N.A
	Gaja Alternative Asset Management Limited	16.47	N.A	N.A	N.A
	Nippon Life India Asset Management Limited	34.48	N.A	N.A	N.A
	Nuvama Wealth Management Limited	27.34	N.A	N.A	N.A

	UTI Asset Management Company Limited	10.38	N.A	N.A	N.A
	ICICI Prudential Asset Management Company Limited	85.80	N.A	N.A	N.A
	Industry Composite:	N.A	N.A	N.A	N.A
NAV	**Issuer:**	--	--	--	--
	Consolidated	163.69	N.A	N.A	N.A
	Peer Group	--	--	--	--
	360 One WAM Limited	242.17	N.A	N.A	N.A
	Aditya Birla Sun Life AMC Limited	139.94	N.A	N.A	N.A
	Anand Rathi Wealth Limited	120.33	N.A	N.A	N.A
	HDFC Asset Management Company Limited	215.42	N.A	N.A	N.A
	Gaja Alternative Asset Management Limited	53.73	N.A	N.A	N.A
	Nippon Life India Asset Management Limited	73.01	N.A	N.A	N.A

	Nuvama Wealth Management Limited	226.37	N.A	N.A	N.A
	UTI Asset Management Company Limited	350.5	N.A	N.A	N.A
	ICICI Prudential Asset Management Company Limited	84.39	N.A	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A

Notes:

(1) Prospectus dated October 28,2026.

(2) Not disclosed as the reporting for the relevant fiscal years has not been completed.

14. Any other material information

Particulars	Date
Nil	

Source- Stock Exchange Filings

All the above information has been updated till November 2,2026, unless indicated otherwise.

NUVAMA