

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Name of the Issue: Sahajanand Medical Technologies Limited

1. Type of Issue (IPO/FPO) IPO
2. Issue Size (Rs. Cr) INR 475.48 Cr
3. Grade of issue along with name of the rating agency

Name	NA
Grade	NA
4. Subscription Level (Number of times) 14.15 times (excluding the Anchor Investor Portion) as per the bid books of NSE & BSE after removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases)

Source: Minutes of the Meeting held for the finalization of the Basis of Allotment dated October 21, 2026

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Percentage
(i) allotment in the issue*	46.93%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	NA
(iii) at the end of 1st FY (March 31, 2027)^	NA
(iv) at the end of 2nd FY (March 31, 2028)^	NA
(v) at the end of 3rd FY (March 31, 2029)^	NA

(*) As per the shareholding pattern as on the date of listing.

(^) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

Consolidated	(Rs in Crores)		
Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the National Stock Exchange of India Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	N.A.
(ii) at the end of 2nd FY (March 31, 2028)*	N.A.
(iii) at the end of 3rd FY (March 31, 2029)*	N.A.

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed/ Resigned
(i) at the end of 1st FY (March 31, 2027)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2028)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2029)*	N.A.	N.A.

*Changes in directors not disclosed as reporting for relevant fiscal years has not been completed

9. Status of implementation of project/ commencement of commercial production

- (i) **As disclosed in the offer document:** Not Applicable
- (ii) **Actual implementation:** Not Applicable
- (iii) **Reasons for delay in implementation, if any:** Not Applicable

10. Status of utilization of issue proceeds

- (i) **As disclosed in the offer document:**

Not Applicable, since the Company will not receive any proceeds from the Offer (the "Offer Proceeds") and all the Offer Proceeds will be received by the Selling Shareholders after deduction of their respective portion of the Offer related expenses and relevant taxes thereon, to be borne by the Selling Shareholders.

- (ii) **Actual utilization:** Not Applicable

- (iii) **Reasons for deviation, if any:** Not Applicable

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Applicable, as the Offer was by way of an Offer for Sale, the Company will not receive any proceeds from the Offer. Accordingly, the Company is not required to appoint a monitoring agency for the Offer.
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data

Issue Price (Rs.): 344/-

Designated Stock Exchange: National Stock Exchange of India Limited

Listing Date: October 23, 2026

Price parameters	At close of listing day (i.e. October 23, 2026)	At close of 30th calendar day from listing day*	At close of 90th calendar day from listing day*	As at the end of 1st FY after the listing of the issue (March 31, 2027)*		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	377.65	NA	NA	NA	NA	NA
NIFTY 50	22,600.00	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2028)*			As at the end of 3rd FY after the listing of the issue (March 31, 2029)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	NA	NA	NA	NA	NA	NA
NIFTY 50	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: NSE website

* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

13. **Basis for Issue Price** (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2027) ⁽²⁾	At the end of 2nd FY (March 31, 2028) ⁽²⁾	At the end of 3rd FY (March 31, 2029) ⁽²⁾
EPS	Issuer:	--	--	--	--

	Consolidated (Basic)	6.67	N.A	N.A	N.A
	Consolidated (Diluted)	6.48	N.A	N.A	N.A
	Peer Group :	--	--	--	--
	Poly Medicure Limited	Basic – 31.79 Diluted – 31.75	N.A	N.A	N.A
	Laxmi Dental Limited	Basic – 5.27 Diluted – 5.26	N.A	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A
P/E	Issuer:	--	--	--	--
	Consolidated	Basic – 51.57 Diluted - 53.09	N.A	N.A	N.A
	Peer Group	--	--	--	--
	Poly Medicure Limited	51.40	N.A	N.A	N.A
	Laxmi Dental Limited	36.35	N.A	N.A	N.A
	Industry Composite:	43.87	N.A	N.A	N.A
RoNW (%)	Issuer:	--	--	--	--
	Consolidated	10.60	N.A	N.A	N.A
	Peer Group	--	--	--	--
	Poly Medicure Limited	10.37	N.A	N.A	N.A

	Laxmi Dental Limited	11.91	N.A	N.A	N.A
	Industry Composite:	N.A	N.A	N.A	N.A
NAV	Issuer:	--	--	--	--
	Consolidated	62.76	N.A	N.A	N.A
	Peer Group	--	--	--	--
	Poly Medicure Limited	306.40	N.A	N.A	N.A
	Laxmi Dental Limited	44.27	N.A	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A

Notes:

- (1) Prospectus dated October 19, 2026.
(2) Not disclosed as the reporting for the relevant fiscal years has not been completed.

14. Any other material information

Particulars	Date
Nil	

Source- Stock Exchange Filings

All the above information has been updated till October 23, 2026, unless indicated otherwise.