Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

(Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus)

KANOHAR ELECTRICALS LIMITED
(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as "Kanohar Electricals Private Limited" under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated November 13, 1972, issued by the Registrar of Companies. The name of our Company was subsequently changed to "Kanohar Electricals Limited" upon conversion of our Company from a private limited to a public limited company pursuant to a Shareholders' resolution dated November 30, 1994, and a fresh certificate of incorporation dated December 22, 1994, issued by the RoC. The equity shares of our Company were, in the past, listed on Bombay Stock Exchange (now known as BSE Limited), The Delhi Stock Exchange Association Limited (now known as DSE Estates Limited) and The Uttar Pradesh Stock Exchange Association Limited (now known as U.P. Stock and Capital Limited) on November 13, 1995, November 1, 1995 and October 31, 1995, respectively. However, thereafter, the equity shares of our Company were voluntarily delisted from Bombay Stock Exchange (now known as BSE Limited), The Delhi Stock Exchange Association Limited (now known as DSE Estates Limited) and The Uttar Pradesh Stock Exchange Association Limited (now known as U.P. Stock and Capital Limited) with effect from July 12, 2010, August 30, 2010 and October 20, 2010, respectively due to low liquidity and trading volumes. For further information of changes in the registered office of our Company, see ***"History and Certain Corporate Matters – Change in our registered office"*** beginning on page 284 of the red herring prospectus dated September 2, 2026 (**"RHP"** or **"Red Herring Prospectus"**) filed with the Registrar of Companies, Uttar Pradesh-II at Noida (**"RoC"**).

Registered and Corporate Office: Rithani, Delhi Road, Meerut 250 103, Uttar Pradesh, India; **Telephone:** + 91 70559 01010/ +91 121-3500801-05; **Contact Person:** Neha, Company Secretary and Compliance Officer; **E-mail:** compliance@kanohar.com; **Website:** www.kanohar.com; **Corporate Identity Number:** U31909UP1972PLC003635

OUR PROMOTERS: DINESH SINGHAL, ADESH SINGHAL, VIVEK SINGHAL, ABHISHEK SINGHAL, VIRAT SINGHAL, ADITYA SINGHAL AND K SONS FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF KANOHAR ELECTRICALS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ 3,000 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 11,957,915 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION BY K SONS FAMILY TRUST ("PROMOTER SELLING SHAREHOLDER" AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS AND ADDENDUM TO THE RHP, THE ABRIDGED PROSPECTUS AND PRE-OFFER AND PRICE BAND ADVERTISEMENT EACH DATED SEPTEMBER 2, 2026 ("ADDENDUM")

Potential Bidders may note the following:

I. Our Company has received an intimation dated September 4, 2026 from our Promoter Selling Shareholder, namely, K Sons Family Trust (the **"Transferor"**), that it has sold an aggregate of 3,164,556 Equity Shares at a price of ₹ 632 per Equity Share, pursuant to share purchase agreements dated September 3, 2026 and September 4, 2026, respectively, entered into with the transferees (**"Transferees"**) as mentioned below, representing 4.25% of the pre-Offer Equity Share capital of our Company after the date of the RHP, as set out below (**"Transfers"**):

Date of Transfer	Name of Transferee	Number of Equity Shares	Face value per Equity Share (in ₹)	Transfer price per Equity Share (in ₹)	Nature of consideration	Total Consideration (in ₹)	Percentage of pre-Offer paid up Equity Share capital of the Company (%)
K Sons Family Trust							
September 4, 2026	Motilal Oswal Financial Services Limited	316,464	2	632.00	Cash	200,005,248.00	0.43
September 4, 2026	Convivial Advisors LLP	158,219	2	632.00	Cash	99,994,408.00	0.21
September 4, 2026	Singularity Equity Fund I	158,228	2	632.00	Cash	100,000,096.00	0.21
September 4, 2026	Neo Markets Services Private Limited	79,114	2	632.00	Cash	50,000,048.00	0.11
September 4, 2026	Neo Prime Fund	79,114	2	632.00	Cash	50,000,048.00	0.11
September 4, 2026	Vincere Partners Growth Fund-I	79,114	2	632.00	Cash	50,000,048.00	0.11
September 4, 2026	Insightful Flexicap Fund	79,114	2	632.00	Cash	50,000,048.00	0.11
September 4, 2026	Whiteoak Capital India Opportunities Fund	474,683	2	632.00	Cash	299,999,656.00	0.64
September 4, 2026	Whiteoak Capital Equity Trust – Whiteoak Capital Equity Fund II	79,114	2	632.00	Cash	50,000,048.00	0.11
September 4, 2026	VQ Fastercap Fund	553,797	2	632.00	Cash	349,999,704.00	0.74
September 4, 2026	Nuvama Crossover Opportunities Fund - Series - III B	316,455	2	632.00	Cash	199,999,560.00	0.43
September 4, 2026	Nuvama Crossover Opportunities Fund-Series-4A	158,228	2	632.00	Cash	100,000,096.00	0.21
September 4, 2026	Mirae Asset Late Stage Opportunities Fund	316,456	2	632.00	Cash	200,000,192.00	0.43
September 4, 2026	Baring Private Equity India Fund 6	158,228	2	632.00	Cash	100,000,096.00	0.21
September 4, 2026	Alrox Enterprises Private Limited	79,114	2	632.00	Cash	50,000,048.00	0.11
September 4, 2026	Siddharth Iyer	79,114	2	632.00	Cash	50,000,048.00	0.11
Total		**3,164,556**				**1,999,999,392**	**4.25**

The Transferees are not connected with the Company, the Promoters, the Promoter Group, the Directors, KMPs, Group Companies and the directors or key managerial personnel of the Group Companies.

ii. **The shareholding of the Transferor, pre-Transfers and post-Transfers, is set out below:**

Name of Transferor	Nature of relationship with the Company	Number of Equity Shares held pre-Transfers	Percentage of total pre-Offer paid up Equity Share capital prior to the Transfers (%)	Number of Equity Shares held post-Transfers	Percentage of total pre-Offer paid up Equity Share capital after the Transfers (%)
K Sons Family Trust	Promoter Selling Shareholder	72,203,991	97.00	69,039,435	92.75

Addendum to the RHP, abridged prospectus dated September 2, 2026 ("Abridged Prospectus") and pre-Offer and price band advertisement dated September 2, 2026 ("Price Band Ad")

As a result of the Transfers, the disclosures in relation to the Promoter Selling Shareholder shall stand updated and be read in the following manner, across the RHP, Abridged Prospectus and Price Band Ad, as applicable:

iii. **Aggregate pre-Offer shareholding of our Promoters, the members of our Promoter Group and additional top 10 Shareholders :**

The aggregate pre-Offer shareholding of our Promoters, our Promoter Group and the additional top 10 Shareholders (apart from Promoters and members of the Promoter Group) as a percentage of the pre-Offer and post-Offer paid-up Equity Share capital of our Company as on the date of this Addendum to the pre-Offer and Price Band Ad and as at the date of Allotment is set forth below:

S. No.	Name of Shareholder	Pre-Offer shareholding as on the date of this Addendum to the Price Band Ad		Post-Offer shareholding as at Allotment *@			
				At the lower end of the Price Band (₹ 601)		At the upper end of the Price Band (₹632)	
		Number of Equity Shares of face value of ₹2 each	Percentage of total pre-Offer paid up Equity Share capital on a fully diluted basis (%)	Number of Equity Shares of face value of ₹2 each held on a fully diluted basis	Percentage of total post-Offer paid up Equity Share capital on a fully diluted basis (%)	Number of Equity Shares of face value of ₹2 each held on a fully diluted basis	Percentage of total post-Offer paid up Equity Share capital on a fully diluted basis (%)
Promoters							
1.	Dinesh Singhal	Nil	N.A.	Nil	N.A.	Nil	N.A.
2.	Adesh Singhal	Nil	N.A.	Nil	N.A.	Nil	N.A.
3.	Vivek Singhal	Nil	N.A.	Nil	N.A.	Nil	N.A.
4.	Abhishek Singhal	Nil	N.A.	Nil	N.A.	Nil	N.A.
5.	Virat Singhal	Nil	N.A.	Nil	N.A.	Nil	N.A.
6.	Aditya Singhal	Nil	N.A.	Nil	N.A.	Nil	N.A.
7.	K Sons Family Trust$	69,039,435	92.75	57,081,520	71.86	57,081,520	72.08
	Total (A)	**69,039,435**	**92.75**	**57,081,520**	**71.86**	**57,081,520**	**72.08**
Promoter Group (other than the Promoters)							
1.	Kanohar International Private Limited	2,028,000	2.72	2,028,000	2.55	2,028,000	2.56
	Total (B)	**2,028,000**	**2.72**	**2,028,000**	**2.55**	**2,028,000**	**2.56**
Additional top 10 Shareholders#							
1.	VQ Fastercap Fund	553,797	0.74	553,797	0.69	553,797	0.70
2.	Whiteoak Capital India Opportunities Fund	474,683	0.64	474,683	0.60	474,683	0.60
3.	Motilal Oswal Financial Services Limited	316,464	0.43	316,464	0.40	316,464	0.40
4.	Mirae Asset Late Stage Opportunities Fund	316,456	0.43	316,456	0.40	316,456	0.40
5.	Nuvama Crossover Opportunities Fund - Series - III B	316,455	0.43	316,455	0.40	316,455	0.40
6.	Singularity Equity Fund I	158,228	0.21	158,228	0.20	158,228	0.20
7.	Nuvama Crossover Opportunities Fund - Series - 4A	158,228	0.21	158,228	0.20	158,228	0.20
8.	Baring Private Equity India Fund 6	158,228	0.21	158,228	0.20	158,228	0.20
9.	Convivial Advisors LLP	158,219	0.21	158,219	0.20	158,219	0.20
10.	Neo Markets Services Private Limited	79,114	0.11	79,114	0.10	79,114	0.10
11.	Neo Prime Fund	79,114	0.11	79,114	0.10	79,114	0.10
12.	Vincere Partners Growth Fund-I	79,114	0.11	79,114	0.10	79,114	0.10
13.	Insightful Flexicap Fund	79,114	0.11	79,114	0.10	79,114	0.10
14.	Whiteoak Capital Equity Trust - Whiteoak Capital Equity Fund II	79,114	0.11	79,114	0.10	79,114	0.10
15.	Alrox Enterprises Private Limited	79,114	0.11	79,114	0.10	79,114	0.10
16.	Siddharth Iyer	79,114	0.11	79,114	0.10	79,114	0.10
	Total (C)	**3,164,556**	**4.25**	**3,164,556**	**3.98**	**3,164,556**	**4.00**
Other public shareholders#							
	-	208,009	0.28	208,009	0.26	208,009	0.26
	Total (D)	**208,009**	**0.28**	**208,009**	**0.26**	**208,009**	**0.26**
	Total (A+B+C+D)	**74,440,000**	**100.00**	**62,482,085**	**78.66**	**62,482,085**	**78.90**

@ Assuming full subscription in the Offer. The post-Offer shareholding details as at Allotment will be based on the actual subscription and the Offer Price and updated in the Prospectus, and subject to finalization of the Basis of Allotment. Further, assuming that there is no transfer of shares by the Shareholders between the date of the Price Band advertisement and Allotment, and if any such transfers occur prior to the date of the Prospectus, it will be updated in the shareholding pattern in the Prospectus.

$ Also, the Promoter Selling Shareholder.

 # In addition to the top 10 Shareholders disclosed, there are 6 other Shareholders holding an equivalent number of Equity Shares as the additional top tenth Shareholder. Accordingly, names of all such 6 Shareholders have also been disclosed.

*#208,000 Equity Shares held by 34 public shareholders, including our top 10 Shareholders, have been credited to demat suspense account "Kanohar Electricals Limited – Unclaimed Security Suspense Escrow Account", instead of their respective demat accounts, owing to our inability to establish contact with such shareholders. For more details, see **"Risk Factors – As on date of this Red Herring Prospectus, 34 public Shareholders of our Company who collectively hold 208,000 Equity Shares are currently untraceable. Further, 156,000 Equity Shares issued to such Shareholders pursuant to a bonus issue on September 19, 2025, along with the Equity Shares previously held by them in our Company, have not been credited to their demat accounts as we have been unable to establish contact with them, and have been credited to a demat suspense account."***

iv. Pursuant to the Transfers, the section titled *'Capital Structure'* beginning on page 87 of the RHP, will be suitably updated in the Prospectus, including details of (1) secondary transactions involving our Promoter Selling Shareholder; (2) total number of Shareholders and the shareholding pattern of our Company; (3) Shareholders holding more than 1% or more of the paid-up Equity Share capital of our Company as on date; (4) build-up of equity shareholding of our Promoters, and (5) shareholding of the Promoters (including the Promoter Selling Shareholder) and members of the Promoter Group.

v. Please note that Equity Shares transferred as part of the Transfers do not form part of the Equity Shares proposed to be offered by the Promoter Selling Shareholder in the Offer for Sale. The Equity Shares transferred as part of the Transfers shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

vi. Please note that pursuant to the Transfers, there will be no change in control of the Company and Dinesh Singhal, Adesh Singhal, Vivek Singhal, Abhishek Singhal, Virat Singhal, Aditya Singhal and K Sons Family Trust will continue to be the Promoters of the Company.

vii. Pursuant to the Transfers, details of the weighted average cost of acquisition disclosed on the cover page of the RHP shall be updated as follows:

Name of the Selling Shareholder	Type	Maximum Number Of Equity Shares Offered /Amount (In ₹)	Weighted Average Cost of Acquisition (in per Equity Share)
K Sons Family Trust	Promoter Selling Shareholder	Up to 11,957,915 Equity Shares of face value of ₹ 2 each aggregating up to ₹ [●] million	Nil

As certified by Pawan Shubham & Co., Chartered Accountants, with firm registration number 011573C, pursuant to their certificate dated September 5, 2026.

Pursuant to the Transfers, details of the weighted average cost of acquisition disclosed in the section *'Capital Structure'* beginning on page 87 of the RHP shall be updated as follows:

viii. **Weighted average cost of acquisition and range of acquisition of all Equity Shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus:**

Period	Number of Equity Shares transacted*	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition#	Range of acquisition price per Equity Share of face value ₹ 2 each: lowest price –highest price (in ₹)
Last one year preceding the date of the Red Herring Prospectus	59,008,556	629.22	1.00^	Nil - 632.00
Last 18 months preceding the date of the Red Herring Prospectus	59,008,556	629.22	1.00^	Nil - 632.00
Last three years preceding the date of the Red Herring Prospectus	59,008,556	629.22	1.00^	Nil - 632.00

*^This figure has been rounded off to two decimal places. | *For calculating the weighted average price of all Equity Shares transacted, bonus issue and split issue transactions have been excluded | **As certified by Pawan Shubham & Co., Chartered Accountants, with firm registration number 011573C, pursuant to their certificate dated September 5, 2026.*

ix. **Weighted average cost of acquisition at which the Equity Shares were acquired by our Promoters (including the Promoter Selling Shareholder) as on date of the Red Herring Prospectus, within one year preceding the date of the Red Herring Prospectus and within three years preceding the date of the Red Herring Prospectus:**

The weighted average cost of acquisition at which the Equity Shares were acquired by our Promoters (including the Promoter Selling Shareholder) as on date of the Red Herring Prospectus, within one year preceding the date of the Red Herring Prospectus and within three years preceding the date of the Red Herring Prospectus:

Name of Promoters (including Promoter Selling Shareholder)	Number of Equity Shares held	WACA per Equity Share (in ₹)	Number of Equity Shares acquired in last one year	WACA of Equity Shares acquired in last one year	Number of Equity Shares acquired in last three years	WACA of Equity Shares acquired in last three years
Dinesh Singhal	Nil	N.A.	1,500	Nil	1,500	Nil
Adesh Singhal	Nil	N.A.	1,500	Nil	1,500	Nil
Vivek Singhal	Nil	N.A.	1,500	Nil	1,500	Nil
Abhishek Singhal	Nil	N.A.	1,500	Nil	1,500	Nil
Virat Singhal	Nil	N.A.	1,500	Nil	1,500	Nil
Aditya Singhal	Nil	N.A.	1,500	Nil	1,500	Nil
K Sons Family Trust@	69,039,435	Nil	54,156,491	Nil	54,156,491	Nil

As certified by Pawan Shubham & Co., Chartered Accountants, with firm registration number 011573C, pursuant to their certificate dated September 5, 2026.

@ Also a Promoter Selling Shareholder.

Pursuant to the Transfers, details of the weighted average cost of acquisition disclosed in the section *'Basis for the Offer'* beginning on page 150 of the RHP shall be updated and as disclosed in the Price Band Ad as follows:

x. **Weighted average cost of acquisition, Floor Price and Cap Price**

(c) **Since there are no such transactions to report to under (a) and (b) above, the following are the details basis the last five primary or secondary transactions involving any of our Promoters (including Promoter Selling Shareholder), members of our Promoter Group or Shareholder(s) having the right to nominate Director(s) on our Board, or any other rights, not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions*:**

Date of allotment/ transfer	Name of transferor	Name of transferee	Number of equity shares transferred	Face value per equity share (in ₹)	Price per Equity Share (in ₹)	Nature of transaction	Nature of consideration
September 4, 2026	K Sons Family Trust	Motilal Oswal Financial Services Limited	316,464	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Convivial Advisors LLP	158,219	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Singularity Equity Fund I	158,228	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Neo Markets Services Private Limited	79,114	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Neo Prime Fund	79,114	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Vincere Partners Growth Fund-I	79,114	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Insightful Flexicap Fund	79,114	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Whiteoak Capital India Opportunities Fund	474,683	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Whiteoak Capital Equity Trust - Whiteoak Capital Equity Fund II	79,114	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	VQ Fastercap Fund	553,797	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Nuvama Crossover Opportunities Fund - Series III B	316,455	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Nuvama Crossover Opportunities Fund - Series 4A	158,228	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Mirae Asset Late Stage Opportunities Fund	316,456	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Baring Private Equity India Fund 6	158,228	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Alrox Enterprises Private Limited	79,114	2	632.00	Sale	Cash
September 4, 2026	K Sons Family Trust	Siddharth Iyer	79,114	2	632.00	Sale	Cash

**As certified by Pawan Shubham & Co., Chartered Accountants, with firm registration number 011573C, pursuant to their certificate dated September 5, 2026.*

xi. **Weighted average cost of acquisition, Floor Price and Cap Price**

The Floor Price and the Cap Price times the weighted average cost of acquisition based on Primary Issuances and Secondary Transactions; and the Floor Price and the Cap Price times the weighted average cost of acquisition based on primary issuances and secondary transactions are given below:

Details of the transactions	Weighted average cost of acquisition per Equity Share (₹)	Floor Price is 'X' times the weighted average cost of acquisition per Equity Share	Cap Price is 'X' times the weighted average cost of acquisition per Equity Share
Weighted average cost of acquisition of Primary Issuances	N.A.	N.A.	N.A.
Weighted average cost of acquisition of Secondary Transactions	N.A.	N.A.	N.A.
Since there are no transactions under Primary Issuances or Secondary Transactions, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions (involving any of the Promoters (including Promoter Selling Shareholder), members of the Promoter Group and Shareholders entitled with right to nominate directors on our Board or any other rights, not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of the transaction			
Weighted average cost of acquisition of primary issuances in the last three years	Nil	N.A.	N.A.
Weighted average cost of acquisition of secondary transactions in the last three years	632.00	0.95	1.00

** As certified by Pawan Shubham & Co., Chartered Accountants, with firm registration number 011573C, pursuant to their certificate dated September 5, 2026.*

This Addendum should be read in conjunction with the Red Herring Prospectus, Abridged Prospectus and Price Band Ad and accordingly references in the Red Herring Prospectus, Abridged Prospectus and Price Band Ad stand updated pursuant to this Addendum. The information in this Addendum supplements the Red Herring Prospectus and updates the information in the Red Herring Prospectus, Abridged Prospectus and Price Band Ad as applicable. Investors should read this Addendum in conjunction with the Red Herring Prospectus, Abridged Prospectus and Price Band Ad before making any investment decisions in the Offer. This Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/ or updates which shall be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the Red Herring Prospectus.

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BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
nuvama Nuvama Wealth Management Limited 801 – 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East Mumbai 400051 Maharashtra, India **Telephone:** +91 22 4009 4400; **E-mail:** kanohar.ipo@nuvama.com **Investor grievance e-mail:** customerservice.mb@nuvama.com **Website:** www.nuvama.com; **Contact person:** Pari Vaya **SEBI registration number:** INM000013004	IIFL CAPITAL **IIFL Capital Services Limited** ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013 Maharashtra, India **Telephone:** +91 22 4646 4728; **E-mail:** kanoharelectricals.ipo@iiflcap.com **Investor grievance e-mail:** ig.ib@iiflcap.com; **Website:** www.iiflcapital.com **Contact person:** Gaurav Mittal/ Pawan Kumar Jain **SEBI registration number:** INM000010940	MUFG MUFG Intime **MUFG Intime India Private Limited** ***(Formerly Link Intime India Private Limited)*** C-101, Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India; **Telephone:** +91 810 811 4949 **E-mail:** kanoharelectricals.ipo@in.mpms.mufg.com **Investor grievance e-mail:** kanoharelectricals.ipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com; **Contact person:** Shanti Gopalkrishnan **SEBI registration number:** INR000004058	**Neha** **KANOHAR ELECTRICALS LIMITED** Rithani, Delhi Road, Meerut 250 103 Uttar Pradesh, India **Telephone:** + 91 70559 01010; **E-mail:** compliance@kanohar.com; **Website:** www.kanohar.com Bidders may contact the Company Secretary and Compliance Officer, BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related queries, grievances and for redressal of complaints including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

For **KANOHAR ELECTRICALS LIMITED**
On behalf of the Board of Directors
Sd/-
Neha
Company Secretary and Compliance Officer

Place: Meerut, Uttar Pradesh
Date: September 5, 2026

KANOHAR ELECTRICALS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares and has filed a red herring prospectus dated September 2, 2026, read with this Addenum (**"RHP"**) with the RoC. The RHP shall be available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Nuvama Wealth Management Limited at www.nuvama.com and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.kanohar.com. Any potential investor should note that investment in equity shares involves a high degree of risk and should refer to the RHP, including the section titled ***"Risk Factors"*** beginning on page 18 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities are not being offered or sold in the United States.