

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Name of the Issue: ICICI Prudential Asset Management Company Limited

1. Type of Issue (IPO/FPO) IPO
2. Issue Size (Rs. Cr) INR 10,602.65 Cr
3. Grade of issue along with name of the rating agency

Name	NA
Grade	NA
4. Subscription Level (Number of times) 39.1869 times (excluding the Anchor Investor Portion) as per the bid books of NSE & BSE after removing multiple & duplicate bids Cancelled bids or withdrawal bids, RC 10 & other than RC 10)

Source: Minutes of the Meeting held for the finalization of the Basis of Allotment dated December 17, 2025

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Percentage
(i) allotment in the issue	5.94 %
(ii) at the end of the 1st Quarter immediately after the listing of the issue**	9.18%
(iii) at the end of 1st FY (March 31, 2026)**	9.59%
(iv) at the end of 2nd FY (March 31, 2027)^	NA
(v) at the end of 3rd FY (March 31, 2028)^	NA

(*) As per the shareholding pattern as on the date of listing.

** Source : As per the Shareholding Pattern as on 31st December, 2025 & 31st March, 2026

(^) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

Consolidated	(Rs in Crores)		
Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	5,764.63	N.A.	N.A.
Net Profit for the period	3,298.26	N.A.	N.A.
Paid-up equity share capital	49.43	N.A.	N.A.
Reserves excluding revaluation reserves	4,121.74	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

#Source : Audited Financial Results as on 31st March, 2026

7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the National Stock Exchange of India Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed/ Resigned
(i) at the end of 1st FY (March 31, 2026)	Mr. Guillermo Eduardo Maldonado-Codina (DIN: 10178467)	Resignation from closure of business hours of March 30, 2026
	Mr. Rajeev Mittal (DIN: 03469388)	Appointment as non-executive (Additional) Director of the Company with effect from March 31, 2026
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.	N.A.

*Changes in directors have not been disclosed as reporting for relevant fiscal years has not been completed

Following changes in Directors have been updated till May 30, 2026.

- 1) Appointment of Mr. Prashant Kumar (DIN: 07562475) as an Additional Director in the category of Independent Director of the Company for a term of five (5) years, with effect from May 1, 2026 to April 30, 2031.

9. Status of implementation of project/ commencement of commercial production

- (i) **As disclosed in the offer document:** Not Applicable
- (ii) **Actual implementation:** Not Applicable
- (iii) **Reasons for delay in implementation, if any:** Not Applicable

10. Status of utilization of issue proceeds

- (i) **As disclosed in the offer document:** Not Applicable
- (ii) **Actual utilization:** Not Applicable
- (iii) **Reasons for deviation, if any:** Not Applicable.

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	As the Offer is an offer for sale of Equity Shares by the Promoter Selling Shareholder, the Company is not required to appoint a monitoring agency in relation to the Offer
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data

Issue Price (Rs.): 2165/-

Designated Stock Exchange: National Stock Exchange of India Limited

Listing Date: December 19, 2025

Price parameters	At close of listing day (i.e. December 19, 2025)	At close of 30th calendar day from listing day [#]	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2026)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	2,585.90	2935.50	3019.90	2801.50	3193.00	2,530.00
NIFTY 50	25,966.40	25,694.35	23,777.80	22,331.4	26,373.2	21,743.65
Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027)*			As at the end of 3rd FY after the listing of the issue (March 31, 2028)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	NA	NA	NA	NA	NA	NA
NIFTY 50	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: NSE website

* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

[#]Since January 17, 2026 (the 30th day) was a non-trading day, data for January 16, 2026 has been considered.

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2026) ⁽³⁾	At the end of 2nd FY (March 31, 2027) ⁽²⁾	At the end of 3rd FY (March 31, 2028) ⁽²⁾
EPS	Issuer:	--	--	--	--
	Consolidated (Basic)	53.6	66.73	N.A	N.A
	Consolidated (Diluted)	53.6	66.73	N.A	N.A
	Peer Group :	--	--	--	--
	HDFC Asset Management Company Limited	Basic – 57.6 Diluted – 57.4	Basic – 66.77 Diluted – 66.50	N.A	N.A
	Nippon Life India Asset Management Limited	Basic – 20.3 Diluted – 20.0	Basic – 24.05 Diluted – 23.63	N.A	N.A
	UTI Asset Management Company Limited	Basic – 57.4 Diluted – 57.1	Basic – 31.51 Diluted – 31.41	N.A	N.A
	Aditya Birla Sun Life AMC Limited	Basic – 32.3 Diluted – 32.2	Basic – 33.76 Diluted – 33.68	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A
P/E	Issuer:	--	--	--	--
	Consolidated	40.4	41.98	N.A	N.A

	Peer Group	--	--	--	--
	HDFC Asset Management Company Limited	46.6	33.20	N.A	N.A
	Nippon Life India Asset Management Limited	43.5	33.43	N.A	N.A
	UTI Asset Management Company Limited	20.1	29.74	N.A	N.A
	Aditya Birla Sun Life AMC Limited	23.4	26.05	N.A	N.A
	Industry Composite:	33.4	N.A	N.A	N.A
RoNW (%)	Issuer:	--	--	--	--
	Consolidated	82.8	79.07	N.A	N.A
	Peer Group	--	--	--	--
	HDFC Asset Management Company Limited	32.4	30.97	N.A	N.A
	Nippon Life India Asset Management Limited	31.4	32.80	N.A	N.A
	UTI Asset Management Company Limited	16.3	10.49	N.A	N.A

	Aditya Birla Sun Life AMC Limited	27.0	24.13	N.A	N.A
	Industry Composite:	N.A	N.A	N.A	N.A
NAV	Issuer:	--	--	--	--
	Consolidated	71.20	84.39	N.A	N.A
	Peer Group	--	--	--	--
	HDFC Asset Management Company Limited	189.80	215.42	N.A	N.A
	Nippon Life India Asset Management Limited	66.4	73.01	N.A	N.A
	UTI Asset Management Company Limited	359.40	350.50	N.A	N.A
	Aditya Birla Sun Life AMC Limited	129.20	139.95	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A

Notes:

- (1) Prospectus dated December 16, 2025.
(2) Not disclosed as the reporting for the relevant fiscal years has not been completed.
(3) Source : Audited Financial Results for the year ended March 31, 2026

14. Any other material information

Particulars	Date
The Company has informed the following changes in its Senior Management Personnel ("SMP"):	14-Jan-2026
1) Appointment of Mr. Ankur Kagrana as Chief Risk Officer and SMP effective January 20, 2026.	
2) Cessation of Mr. Sumit Gupta an SMP with effect from January 19, 2026.	

The Company has informed about the resignation of Mr. Amar Shah, Chief Business Officer and Senior Management Personnel of the Company effective from the close of business hours on March 16, 2026.	28-Jan-2026
The Company has informed about the granting of approval by RBI to the Company and the group entities of ICICI Bank Limited to acquire shares or voting rights in Banking companies.	11-Feb-2026
The Company has informed that SEBI has approved the proposed change in control of the investment manager and sponsor of identified AIF schemes to be acquired by the Company from ICICI Venture Funds Management Company Limited, subject to applicable conditions.	02-March-2026
The Company has informed about the appointment of Mr. Puneet Nanda as a Senior Management Personnel of the Company with effect from April 1, 2026.	31-March-2026
The Company has informed that it has completed the acquisition of investment management rights for certain AIFs from ICICI Venture Funds Management Company Limited and commenced managing the identified funds from April 1, 2026.	01-April-2026
The Company has informed about the appointment of M/s. Parikh & Associates, Practicing Company Secretaries (Firm Unique Code: P1988MH009800) as Secretarial Auditors of the Company, for a term of Five (5) consecutive years, to conduct secretarial audit from FY2027 to FY2031.	13-April-2026
The Company has informed that SEBI issued a settlement order to the Company regarding the extension of tenure of ICICI Prudential Venture Capital Fund – Real Estate Scheme-I.	20-April-2026

Source- Stock Exchange Filings

All the above information has been updated till May 30, 2026, unless indicated otherwise.