TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Name of the Issue:	Park Medi World Limited
1. Type of Issue (IPO/FPO)	IPO
2. Issue Size (Rs. Cr)	INR 920.00 Cr
3. Grade of issue along with name of the rating agency	
Name	NA
Grade	NA
4. Subscription Level (Number of times)	8.4511 times (excluding the Anchor Investor Portion) as per the bid books of NSE & BSE after removing multiple & duplicate bids Cancelled bids or withdrawal bids, RC 10 & other than RC 10)

Source: Minutes of the Meeting held for the finalization of the Basis of Allotment dated December 15, 2025

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**Percentage**
(i) allotment in the issue	8.63 %
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	10.06%
(iii) at the end of 1st FY (March 31, 2026)##	10.11%
(iv) at the end of 2nd FY (March 31, 2027)^	NA
(v) at the end of 3rd FY (March 31, 2028)^	NA

(*) As per the shareholding pattern as on the date of listing.
 # Shareholding Pattern as on 31st December, 2025.
##Shareholding Pattern as on 31st March, 2026.
(^) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

Consolidated (Rs in Crores)

Parameters	**1st FY (March 31, 2026)**	**2nd FY (March 31, 2027)***	**3rd FY (March 31, 2028)***
Income from operations	1679.36	N.A.	N.A.
Net Profit for the period	273.56	N.A.	N.A.
Paid-up equity share capital	86.39	N.A.	N.A.
Reserves excluding revaluation reserves	2017.91	N.A.	N.A.

** Financials not disclosed as reporting for the relevant fiscal years has not been completed.*

 # Source : Audited Financial Results for the FY 2025-26

7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the National Stock Exchange of India Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.

** Trading status not disclosed as reporting for the relevant fiscal years has not been completed*

8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed/ Resigned
(i) at the end of 1st FY (March 31, 2026)	Nil	Nil
(ii) at the end of 2nd FY (March 31, 2027) *	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028) *	N.A.	N.A.

**Changes in directors not disclosed as reporting for relevant fiscal years has not been completed changes in the Directors of the Company updated till August 15,2026.*

9. Status of implementation of project/ commencement of commercial production

(i) **As disclosed in the offer document:** Not Applicable

(ii) **Actual implementation:** Not Applicable

(iii) **Reasons for delay in implementation, if any:** Not Applicable

10. Status of utilization of issue proceeds

(i) As disclosed in the offer document:

The Company proposes to deploy the Net Proceeds towards the Objects in accordance with the estimated schedule of implementation and deployment of funds, as set forth in the table below.

(In ₹ million)

Sr. No.	Particulars	Total estimated cost	Estimated schedule of deployment of Net Proceeds	
			FY 2026	**FY 2027**
1	Repayment/ prepayment, in full or in part, outstanding borrowings availed by the Company & the Subsidiaries	3,800.00	3,800.00	Nil
2	Funding capital expenditure for development of new hospital and expansion of existing hospital by the Subsidiary, Park Medicity (NCR)	605.00	Nil	605.00
3	Funding capital expenditure for purchase of Medical equipment by the Company & the Subsidiaries, Blue Heavens & Ratnagiri	274.59	229.59	45.00
4	Unidentified inorganic acquisitions & general corporate purposes	2,453.18	500.00	1,953.18
	Total	**7,132.77**	**4,529.59**	**2,503.18**

(ii) Actual utilization: **(Rs. In Million)**

Sr. No.	Item Head	Amt. as proposed in the Offer Document	Amount utilized			Total unutilized amount	Comments of the Monitoring Agency
			As at beginning of the quarter	During the quarter	At the end of the quarter		
1	Repayment/ prepayment, in full or in part, of outstanding borrowings availed by the Company and its Subsidiaries	3,800.00	3,800.00	Nil	3,800.00	Nil	Proceeds utilized for repayment of outstanding borrowings availed by the Company and its Subsidiaries
2	Funding capital expenditure for development of new hospital by the Subsidiary Park Medicity (NCR)	605.00	166.53	28.66	195.19	409.81	Proceeds utilized towards construction of a new hospital building in Rohtak.
3	Funding capital expenditure for purchase of medical equipment by the Company and its Subsidiaries, Blue Heavens and Ratangiri	274.59	36.08	Nil	36.08	238.51	No proceeds utilized during the reported quarter
4	Unidentified inorganic acquisitions and general corporate purposes	2,453.18	2,453.18	Nil	2,453.18	Nil	Proceeds fully utilized as at the quarter ended March 31, 2026
	Total	**7,132.77**	**6,455.79**	**28.66**	**6,484.45**	**648.32**	

The unutilized amount has been deployed as follows :

Sr. No.	Type of instrument and name of the entity invested in	Amount invested (Rs in million)
1	Balance in Public issue account of the Company - Axis Bank [*]	72.32
2	Balance in Monitoring account of the Company - ICICI Bank	576.00
	Total	**648.32**

[*] The balance as on June 30, 2026, in public issue account stands at Rs. 84.99 million, of which Rs. 72.32 million pertains to fresh issue and Rs. 12.67 million pertains to OFS category.

(iii) Reasons for deviation, if any: No deviation - the utilization of the issuance proceeds is in line with the objects of the issue, except the following :

As per Company's Prospectus dated December 12, 2025, the Company had estimated to utilize Rs. 229.59 million towards object 3: Funding capital expenditure for purchase of medical equipment by the Company and its Subsidiaries, Blue Heavens and Ratangiri by Fiscal 2026. However, based on Statutory Auditor certificate and management undertaking, the Company has utilised Rs. 36.08 million only for the said object as at the end of Q1FY2027, hence, there is a delay in the implementation schedule. The delay is primarily attributable to deferment in finalisation of equipment procurement, including commercial negotiations and alignment of delivery timelines. The Company intends to utilise the unspent proceeds in the subsequent period.

Source : Monitoring Agency Report dated 3rd August 2026 for the quarter ended on 30th June 2026.

11. Comments of monitoring agency, if applicable

<table>
<tr><td>(a) Comments on use of funds</td><td rowspan="3">No deviation - the utilization of the issuance proceeds is in line with the objects of the issue</td></tr>
<tr><td>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</td></tr>
<tr><td>(c) Any other reservations expressed by the monitoring agency about the end use of funds</td></tr>
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Source : Monitoring Agency Report dated 3rd August 2026 for the quarter ended on 30th June 2026.

12. **Pricing Data**

Issue Price (Rs.): 162/-
Designated Stock Exchange: National Stock Exchange of India Limited
Listing Date: December 17, 2025

Price parameters	At close of listing day (i.e. December 17, 2025)	At close of 30th calendar day from listing day**	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2026)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	147.95	149.67	185.15	190.06	208.72	138.10
NIFTY 50	25,818.55	25,665.60	23,408.80	22,331.4	26,373.2	21,743.65
Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027)*			As at the end of 3rd FY after the listing of the issue (March 31, 2028)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	NA	NA	NA	NA	NA	NA
NIFTY 50	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: NSE *website*

** Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed*

*** 30th Day15th January 2026 being the non-working day on account of BMC election, hence the data has been taken the previous working day i.e. 14th January 2026*

13. **Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting Ratio		As disclosed in the offer document(1)	At the end of 1st FY (March 31, 2026) (3)	At the end of 2nd FY (March 31, 2027)(2)	At the end of 3rd FY (March 31, 2028) (2)
EPS	**Issuer:**	--	--	--	--

	Consolidated (Basic)	5.55	6.87	N.A	N.A
	Consolidated (Diluted)	5.55	6.87	N.A	N.A
	Peer Group :	--	--	--	--
	Apollo Hospitals Enterprise Limited	Basic – 100.56 Diluted – 100.56	Basic – 135.04 Diluted – 134.94	N.A	N.A
	Fortis Healthcare Limited	Basic – 10.26 Diluted – 10.26	Basic – 13.80 Diluted – 13.80	N.A	N.A
	Narayana Hrudalaya Limited	Basic – 38.90 Diluted – 38.90	Basic – 39.67 Diluted – 39.67	N.A	N.A
	Max Healthcare Institute Limited	Basic – 11.07 Diluted – 11.01	Basic – 14.83 Diluted – 14.76	N.A	N.A
	Krishna Institute of Medical Sciences Limited	Basic – 9.61 Diluted – 9.61	Basic – 6.03 Diluted – 6.03	N.A	N.A
	Global Health Limited	Basic – 17.92 Diluted – 17.92	Basic – 20.71 Diluted – 20.66	N.A	N.A
	Jupiter Lifeline Hospitals Ltd	Basic – 29.47 Diluted – 29.47	Basic – 29.59 Diluted – 29.59	N.A	N.A
	Yatharth Hospital & Trauma Care Services Limited	Basic – 14.72 Diluted – 14.72	Basic – 18.20 Diluted – 18.20	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A

P/E	**Issuer:**	--	--	--	--
	Consolidated	29.19	27.67	N.A	N.A
	Peer Group	--	--	--	--
	Apollo Hospitals Enterprise Limited	73.43	55.01	N.A	N.A
	Fortis Healthcare Limited	90.42	57.61	N.A	N.A
	Narayana Hrudalaya Limited	50.10	40.48	N.A	N.A
	Max Healthcare Institute Limited	101.54	69.30	N.A	N.A
	Krishna Institute of Medical Sciences Limited	69.53	103.23	N.A	N.A
	Global Health Limited	66.41	46.44	N.A	N.A
	Jupiter Lifeline Hospitals Ltd	48.59	42.24	N.A	N.A
	Yatharth Hospital & Trauma Care Services Limited	52.85	33.91	N.A	N.A
	Industry Composite:	69.11	N.A	N.A	N.A
RoNW (%)	**Issuer:**	--	--	--	--
	Consolidated	20.08	13.00	N.A	N.A

	Peer Group	--	--	--	--
	Apollo Hospitals Enterprise Limited	17.63	21.14	N.A	N.A
	Fortis Healthcare Limited	8.69	10.75	N.A	N.A
	Narayana Hrudalaya Limited	21.80	17.86	N.A	N.A
	Max Healthcare Institute Limited	11.47	13.42	N.A	N.A
	Krishna Institute of Medical Sciences Limited	17.89	10.77	N.A	N.A
	Global Health Limited	14.27	13.99	N.A	N.A
	Jupiter Lifeline Hospitals Ltd	14.27	12.58	N.A	N.A
	Yatharth Hospital & Trauma Care Services Limited	8.15	9.56	N.A	N.A
	Industry Composite:	NA	N.A	N.A	N.A
NAV	**Issuer:**	--	--	--	--
	Consolidated	26.58	48.72	N.A	N.A
	Peer Group	--	--	--	--

	Apollo Hospitals Enterprise Limited	570.37	658.71	N.A	N.A
	Fortis Healthcare Limited	118.06	131.07	N.A	N.A
	Narayana Hrudalaya Limited	177.37	222.02	N.A	N.A
	Max Healthcare Institute Limited	96.50	110.43	N.A	N.A
	Krishna Institute of Medical Sciences Limited	53.43	56.19	N.A	N.A
	Global Health Limited	125.64	147.43	N.A	N.A
	Jupiter Lifeline Hospitals Ltd	206.85	235.49	N.A	N.A
	Yatharth Hospital & Trauma Care Services Limited	166.62	184.80	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A

Notes:

(1) Prospectus dated December 12,2025.

(2) Not disclosed as the reporting for the relevant fiscal years has not been completed.

(3) Source : Audited Financial Statements for the Financial Year 2025-26

14. Any other material information

Particulars	Date
The Company has informed about its board approval for the acquisition of whole of existing shareholding of KP Institute of Medical Sciences (“KP Hospital”).	19-12-2025
The Company has informed that Blue Heavens Health Care Private Limited (“Blue Heavens”), a wholly owned subsidiary of Park Medi World Limited (“Company”), has acquired Durha Vitrak Private Limited which owns and operates Febris Multispeciality Hospital	24-12-2025

The Company has informed about its board approval for acquisition of whole of existing shareholding of Krishna Superspeciality Hospital which owns and operates Mahip Hospitals Private Limited.	05-01-2026
The Company has informed about the successful completion of acquisition of K P S Wellness Private Limited. The Company further informed that it will acquire whole of the existing shareholding of other entity viz SVPD Healthcare Private Limited, within the indicative timeline.	30-01-2026
The Company has informed about its board approval the acquisition of KP Institute of Medical Sciences ("KPIMS") through the acquisition of 100% stake in the KPS Wellness Private Limited and SVPD Healthcare Private Limited (hereinafter collectively referred as "Target Entities") with indicative timeline of February 28, 2026.	26-02-2026
The Company has informed about its following board approval : 1) Launch of Multispecialty Hospital located at Plot no. 1, Sector 5, MDC Urban State, Panchkula, which shall commence its operations with effect from March 29, 2026. the expansion of bed capacity of Grecian Super Speciality Hospital, Mohali ("Mohali Hospital") by adding 150 beds to the existing bed capacity of 350 beds.	10-03-2026
The Company has informed about the successful completion of the acquisition of SVPD Healthcare Private Limited. The Company further informed that, pursuant to the successful completion SVPD Healthcare Private Limited has become a wholly owned subsidiary of the Company.	20-03-2026
The Company has informed about the board approval to incorporate an wholly-owned subsidiary in the name and style of "Healplus Medical Services Private Limited" or "Healplus Healthcare Private Limited" or such other name as may be approved by the Ministry of Corporate Affairs for the purpose of undertaking healthcare and ancillary services.	04-05-2026
The Company has informed about the cessation of Mr. Manoj Khanna — Chief Human Resource Officer, from the position Senior Management Personnel of the Company due to transitioning to a different role within Park Group of Hospitals as Regional Head (GTR Circle - 4 units).	12-05-2026
The Company has informed about the following changes in its management : 1) Appointment of Sachin Gupta & Co., Cost Accountants, as Cost Auditor of the Company for the financial year 2026-27. 2) Appointment of NKSC & Co., Chartered Accountants, as Internal Auditor of the Company for the financial year 2026-27. 3) Appointment of SBR & Co., Company Secretaries, as Secretarial Auditor of the Company to undertake audit for financial years from 2025-26 to 2029-30, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting.	15-05-2026
The Company has informed that Park Medicenters and Institutions Private Limited, a subsidiary of the Company, has incorporated a wholly owned subsidiary in the name and style of "Healplus Medical Services Private Limited" having CIN: U47721DC2026PTC471594, on May 20, 2026, pursuant to issuance of Certificate of Incorporation by the Ministry of Corporate Affairs.	20-05-2026
The Company has informed about its board approval for the acquisition of V3 Healthcare Private Limited which operates a multi-super speciality Hospital in the name of "The Medicity Hospital".	25-05-2026
The Company has informed that the Board of Directors of Aggarwal Hospital and Research Services Private Limited, a wholly owned subsidiary of the Company, has approved the divestment of its 55% shareholding in Devina Derma Private Limited amounting INR 0.06 crore. The Company further informed that upon completion of the transaction, Devina Derma Private Limited shall cease to be a subsidiary of Aggarwal Hospital and Research Services Private Limited, and consequently, of the Company.	05-06-2026
The Company has informed that Umkal Health Care Private Limited, a wholly owned subsidiary of the Company approved the expansion of its existing 225-bed Park Hospital in Palam Vihar, Gurugram, with the addition of 100 new beds. The Company further informed that the newly expanded facility will be branded as Park Hospital Platinum and is expected to commence its operation in November, 2026.	30-06-2026
The Company has informed about the successful completion of the acquisition of 80% shareholding of V3 Healthcare Private Limited & consequent to this acquisition V3 Healthcare Private Limited has become a subsidiary of the Company.	31-07-2026
The Company has informed about the launch of the Medicity Hospital, Rudrapur.	02-08-2026

The Company has informed about the Acquisition of “Mehar Hospital-Zirakpur”, owned and operated by Mehar Mediserve LLP.	03-08-2026
The Company has informed about the board approval for Variation in the objects of the Initial Public Offer Proceeds as stated in the Prospectus dated December 12, 2025, subject to approval of the Shareholders by way of Postal Ballot.	03-08-2026

Source- Stock Exchange Filings

All the above information has been updated till August 15,2026, unless indicated otherwise.