

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

**Name of the Issue:** ONEMI Technology Solutions Limited

- 1. Type of Issue (IPO/FPO)** IPO
- 2. Issue Size (Rs. Cr)** INR 925.92 Cr
- 3. Grade of issue along with name of the rating agency**

|              |    |
|--------------|----|
| <b>Name</b>  | NA |
| <b>Grade</b> | NA |
- 4. Subscription Level (Number of times)** 9.8543 times (excluding the Anchor Investor Portion) as per the bid books of NSE & BSE after multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases

Source: Minutes of the Meeting held for the finalization of the Basis of Allotment dated May 06 2026

**5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

| Particulars                                                                    | Percentage |
|--------------------------------------------------------------------------------|------------|
| (i) allotment in the issue*                                                    | 25.06%     |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue^ | NA         |
| (iii) at the end of 1st FY (March 31, 2027)^                                   | NA         |
| (iv) at the end of 2nd FY (March 31, 2028)^                                    | NA         |
| (v) at the end of 3rd FY (March 31, 2029)^                                     | NA         |

(\*) As per the shareholding pattern as on the date of listing.

(^ ) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

**6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

| Consolidated                            | (Rs in Crores)           |                          |                          |
|-----------------------------------------|--------------------------|--------------------------|--------------------------|
| Parameters                              | 1st FY (March 31, 2027)* | 2nd FY (March 31, 2028)* | 3rd FY (March 31, 2029)* |
| Income from operations                  | N.A.                     | N.A.                     | N.A.                     |
| Net Profit for the period               | N.A.                     | N.A.                     | N.A.                     |
| Paid-up equity share capital            | N.A.                     | N.A.                     | N.A.                     |
| Reserves excluding revaluation reserves | N.A.                     | N.A.                     | N.A.                     |

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed

## 7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the National Stock Exchange of India Limited.

| Particulars                                  | Status |
|----------------------------------------------|--------|
| (i) at the end of 1st FY (March 31, 2027)*   | N.A.   |
| (ii) at the end of 2nd FY (March 31, 2028)*  | N.A.   |
| (iii) at the end of 3rd FY (March 31, 2029)* | N.A.   |

\* Trading status not disclosed as reporting for the relevant fiscal years has not been completed  
Changes in Board has been updated till May 30, 2026.

## 8. Change in Directors of issuer from the disclosures in the offer document

| Particulars                                  | Name of the Director | Appointed/<br>Resigned |
|----------------------------------------------|----------------------|------------------------|
| (i) at the end of 1st FY (March 31, 2027)*   | N.A.                 | N.A.                   |
| (ii) at the end of 2nd FY (March 31, 2028)*  | N.A.                 | N.A.                   |
| (iii) at the end of 3rd FY (March 31, 2029)* | N.A.                 | N.A.                   |

\*Changes in directors not disclosed as reporting for relevant fiscal years has not been completed

## 9. Status of implementation of project/ commencement of commercial production

- (i) **As disclosed in the offer document:** Not Applicable
- (ii) **Actual implementation:** Not Applicable
- (iii) **Reasons for delay in implementation, if any:** Not Applicable

## 10. Status of utilization of issue proceeds

- (i) **As disclosed in the offer document:**

The Company proposes to deploy the Net Proceeds towards the Objects in accordance with the estimated schedule of implementation and deployment of funds, as set forth in the table below.

(In ₹ million)

| Sr. No.      | Particulars                                                                                                                                                        | Estimated amount to be funded from the Net Proceeds | Estimated deployment of the Net Proceeds in Fiscal 2027 |
|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|---------------------------------------------------------|
| 1            | Augmenting the capital base of the Subsidiary, Si Creva, to meet its future capital requirements arising out of the growth of the Subsidiary, Si Creva's, business | 6,375.00                                            | 6,375.00                                                |
| 2            | General corporate purposes                                                                                                                                         | 1,565.85                                            | 1,565.85                                                |
| <b>Total</b> |                                                                                                                                                                    | <b>7,940.85</b>                                     | <b>7,940.85</b>                                         |

- (ii) **Actual utilization:** Will be updated in due course

- (iii) **Reasons for deviation, if any:** Will be updated in due course

## 11. Comments of monitoring agency, if applicable

|                                                                                                                      |                                |
|----------------------------------------------------------------------------------------------------------------------|--------------------------------|
| (a) Comments on use of funds                                                                                         | Will be updated in due course. |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document |                                |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds                             |                                |

## 12. Pricing Data

**Issue Price (Rs.):** 171/-

**Designated Stock Exchange:** National Stock Exchange of India Limited

**Listing Date:** May 08, 2026

| Price parameters                                | At close of listing day<br>(i.e. May 08, 2026) | At close of 30th calendar day from listing day* | At close of 90th calendar day from listing day* | As at the end of 1st FY after the listing of the issue<br>(March 31, 2027)* |                      |                     |
|-------------------------------------------------|------------------------------------------------|-------------------------------------------------|-------------------------------------------------|-----------------------------------------------------------------------------|----------------------|---------------------|
|                                                 |                                                |                                                 |                                                 | Closing price                                                               | High (during the FY) | Low (during the FY) |
| Market Price on Designated Stock Exchange (NSE) | 208.63                                         | NA                                              | NA                                              | NA                                                                          | NA                   | NA                  |
| NIFTY 50                                        | 24,176.15                                      | NA                                              | NA                                              | NA                                                                          | NA                   | NA                  |
| Sectoral Index                                  | NA                                             | NA                                              | NA                                              | NA                                                                          | NA                   | NA                  |

| Price parameters                                | As at the end of 2nd FY after the listing of the issue<br>(March 31, 2028)* |                      |                     | As at the end of 3rd FY after the listing of the issue<br>(March 31, 2029)* |                      |                     |
|-------------------------------------------------|-----------------------------------------------------------------------------|----------------------|---------------------|-----------------------------------------------------------------------------|----------------------|---------------------|
|                                                 | Closing price                                                               | High (during the FY) | Low (during the FY) | Closing price                                                               | High (during the FY) | Low (during the FY) |
| Market Price on Designated Stock Exchange (NSE) | NA                                                                          | NA                   | NA                  | NA                                                                          | NA                   | NA                  |
| NIFTY 50                                        | NA                                                                          | NA                   | NA                  | NA                                                                          | NA                   | NA                  |
| Sectoral Index                                  | NA                                                                          | NA                   | NA                  | NA                                                                          | NA                   | NA                  |

Source: NSE Website

\* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

**13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

| Accounting Ratio |                                                    | As disclosed in the offer document <sup>(1)</sup> | At the end of 1st FY (March 31, 2027) <sup>(2)</sup> | At the end of 2nd FY (March 31, 2028) <sup>(2)</sup> | At the end of 3rd FY (March 31, 2029) <sup>(2)</sup> |
|------------------|----------------------------------------------------|---------------------------------------------------|------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|
| EPS              | <b>Issuer:</b>                                     | --                                                | --                                                   | --                                                   | --                                                   |
|                  | Consolidated (Basic)                               | 33.09                                             | N.A                                                  | N.A                                                  | N.A                                                  |
|                  | Consolidated (Diluted)                             | 12.79                                             | N.A                                                  | N.A                                                  | N.A                                                  |
|                  | Peer Group :                                       | --                                                | --                                                   | --                                                   | --                                                   |
|                  | Bajaj Finance Limited                              | Basic – 26.89<br>Diluted – 26.82                  | N.A                                                  | N.A                                                  | N.A                                                  |
|                  | Cholamandalam Investment & Finance Company Limited | Basic – 50.72<br>Diluted – 50.60                  | N.A                                                  | N.A                                                  | N.A                                                  |
|                  | HDB Financial Services Limited                     | Basic – 27.40<br>Diluted – 27.32                  | N.A                                                  | N.A                                                  | N.A                                                  |
|                  | SBI Cards & Payment Services Limited               | Basic – 20.15<br>Diluted – 20.14                  | N.A                                                  | N.A                                                  | N.A                                                  |
|                  | Industry Avg:                                      | N.A                                               | N.A                                                  | N.A                                                  | N.A                                                  |
| P/E              | <b>Issuer:</b>                                     | --                                                | --                                                   | --                                                   | --                                                   |
|                  | Consolidated                                       | Basic – 5.17                                      | N.A                                                  | N.A                                                  | N.A                                                  |

|          |                                                    |                 |     |     |     |
|----------|----------------------------------------------------|-----------------|-----|-----|-----|
|          |                                                    | Diluted – 13.37 |     |     |     |
|          | Peer Group                                         | --              | --  | --  | --  |
|          | Bajaj Finance Limited                              | 34.36           | N.A | N.A | N.A |
|          | Cholamandalam Investment & Finance Company Limited | 30.99           | N.A | N.A | N.A |
|          | HDB Financial Services Limited                     | 24.70           | N.A | N.A | N.A |
|          | SBI Cards & Payment Services Limited               | 33.28           | N.A | N.A | N.A |
|          | Industry Composite:                                | 30.83           | N.A | N.A | N.A |
| RoNW (%) | <b>Issuer:</b>                                     | --              | --  | --  | --  |
|          | Consolidated                                       | 17.74           | N.A | N.A | N.A |
|          | Peer Group                                         | --              | --  | --  | --  |
|          | Bajaj Finance Limited                              | 19.19           | N.A | N.A | N.A |
|          | Cholamandalam Investment & Finance Company Limited | 19.71           | N.A | N.A | N.A |
|          | HDB Financial Services Limited                     | 14.72           | N.A | N.A | N.A |

|     |                                                    |        |     |     |     |
|-----|----------------------------------------------------|--------|-----|-----|-----|
|     | SBI Cards & Payment Services Limited               | 14.82  | N.A | N.A | N.A |
|     | Industry Composite:                                | N.A    | N.A | N.A | N.A |
| NAV | <b>Issuer:</b>                                     | --     | --  | --  | --  |
|     | Consolidated                                       | 187.58 | N.A | N.A | N.A |
|     | Peer Group                                         | --     | --  | --  | --  |
|     | Bajaj Finance Limited                              | 155.60 | N.A | N.A | N.A |
|     | Cholamandalam Investment & Finance Company Limited | 281.45 | N.A | N.A | N.A |
|     | HDB Financial Services Limited                     | 198.80 | N.A | N.A | N.A |
|     | SBI Cards & Payment Services Limited               | 144.86 | N.A | N.A | N.A |
|     | Industry Avg:                                      | N.A    | N.A | N.A | N.A |

**Notes:**

- (1) Prospectus dated May 5, 2026.  
(2) Not disclosed as the reporting for the relevant fiscal years has not been completed.

**14. Any other material information**

| Particulars                                                                                                                                                                                                                                                                                                                        | Date        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| The Company has informed about the board approval for utilization of the net proceeds received from the fresh issue portion of the IPO towards augmentation of the capital base of Si Creva Capital Services Private Limited a wholly owned subsidiary of the Company, by way of an investment aggregating to INR 6,37,50,00,000/- | 16-May-2026 |
| The Company has informed about the Incorporation and Investment in Wholly Owned Subsidiary("WOS") of the Company under the provisions of the Companies Act, 2013                                                                                                                                                                   | 27-May-2026 |

Source- Stock Exchange Filings

All the above information has been updated till May 30, 2026, unless indicated otherwise.