THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

AUGMONT

(Please update the the QR Code for the RHP and Abridged Prospectus)

AUGMONT ENTERPRISES LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated as a private limited company under the name "RSBL Spot Trading Private Limited", under the Companies Act, 1956 on October 31, 2012, and was granted the certificate of incorporation by the RoC. The name of our Company was subsequently changed to "Augmont Enterprises Private Limited" pursuant to a resolution of the Board dated September 3, 2015 and a special resolution passed by our Shareholders at the extraordinary general meeting held on September 24, 2015 to cover a wide range of activities and to enable our Company to consider embarking upon new projects and activities and a fresh certificate of incorporation was issued by the RoC on October 15, 2015. Upon the conversion of our Company to a public limited company, pursuant to a resolution of the Board dated May 2, 2025, and a special resolution passed by our Shareholders on May 5, 2025, the name of our Company was changed to Augmont Enterprises Limited and a fresh certificate of incorporation was issued by the RoC on May 27, 2025. For details of changes in the Registered and Corporate Office of our Company, see *"History and Certain Corporate Matters - Changes in the Registered and Corporate Office"* on page 269 of the red herring prospectus dated August 17, 2026 ("**RHP**" or "**Red Herring Prospectus**") filed with the RoC.

Corporate Identity Number: U74120MH2012PLC237346

Registered and Corporate Office: 201 A/B and 203, 2nd Floor, Trade World, D Wing Kamala Mills Compound, S.B. Marg, Lower Parel, West, Mumbai – 400013, Maharashtra, India. **Tel:** + 91 22 61245555

Contact Person: Sunny Dilip Parekh, Company Secretary and Compliance Officer; **E-mail:** secretarial@augmont.in; **Website:** www.augmont.com

NAMES OF PROMOTERS: KETAN BHAWARLAL KOTHARI, MOHINIDEVI BHAWARLAL KOTHARI, KALAWATI PRITHVIRAJ KOTHARI, NAMITA KETAN KOTHARI, DEVKUMARI MANEKCHAND KOTHARI, MANAKCHAND SAREMAL KOTHARI, VIVEK PRITHVIRAJ KOTHARI, DIMPLE MUKESH KOTHARI AND DIMPAL VIVEK KOTHARI

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF AUGMONT ENTERPRISES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO 8,250.00 MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹5 EACH BY OUR COMPANY AGGREGATING UP TO 6,200.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,050.00 MILLION, COMPRISING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹694.00 MILLION BY NAMITA KETAN KOTHARI, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹694.00 MILLION BY VIVEK PRITHVIRAJ KOTHARI, AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹662.00 MILLION BY DIMPLE MUKESH KOTHARI (COLLECTIVELY "THE PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹5 EACH AGGREGATING UP TO ₹40.00 MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WOULD CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THE WEIGHTED AVERAGE COST OF ACQUISITION

Name of the Selling Shareholders	Type	Number Of Equity Shares of Face Value of ₹5 Each Offered/ Amount (₹ In Million)	Weighted Average Cost of Acquisition Per Equity Shares of Face Value ₹5 Each (in ₹)*
Namita Ketan Kothari	Promoter Selling Shareholder	[●] equity shares of face value ₹5 each aggregating up to ₹694.00 million	1.86
Vivek Prithviraj Kothari	Promoter Selling Shareholder	[●] equity shares of face value ₹5 each aggregating up to ₹694.00 million	1.86
Dimple Mukesh Kothari	Promoter Selling Shareholder	[●] equity shares of face value ₹5 each aggregating up to ₹662.00 million	1.86

As certified by M/s K.K. Mankeshwar & Co., Chartered Accountants, with firm registration number 106009W, pursuant to their certificate dated August 17, 2026 (UDIN: **26156160NTGRJS7510)*

PRICE BAND: ₹ 750 TO ₹ 788 PER EQUITY SHARE OF FACE VALUE OF ₹ 5 EACH.

THE FLOOR PRICE AND THE CAP PRICE ARE 150.00 TIMES AND 157.60 TIMES THE FACE VALUE OF THE EQUITY SHARES, RESPECTIVELY.

BIDS CAN BE MADE FOR A MINIMUM OF 19 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AND IN MULTIPLES OF 19 EQUITY SHARES OF FACE VALUE OF ₹5 EACH THEREAFTER.

THE PRICE TO EARNINGS RATIO ("P/E") BASED ON BASIC AND DILUTED EPS FOR FISCAL 2026 FOR OUR COMPANY AT THE LOWER END OF THE PRICE BAND (I.E. FLOOR PRICE) IS 18.54 TIMES AND AT THE UPPER END OF THE PRICE BAND (I.E. CAP PRICE) IS 19.48 TIMES.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FISCAL YEARS IS 55.25%.

The details of the Fresh Issue, Offer for Sale, Total Offer Size and the post Offer market capitalization of the Company, each at the Floor Price and the Cap Price, are given below:

Particulars	At Floor Price of ₹750		At Cap Price of ₹788	
	Up to No. of Equity Shares of face value of ₹ 5 each	Up to Amount (₹ in million)	Up to No. of Equity Shares of face value of ₹5 each	Up to Amount (₹ in million)
Fresh Issue	82,66,666	6,200.00	78,68,020	6,200.00
Offer for Sale	27,33,332	2,050.00	26,01,521	2050.00
Total Offer Size*	1,09,99,998	8,250.00	1,04,69,541	8250.00
Post-Offer market capitalization of the Company	9,17,72,152	68,829.11	9,13,73,506	72,002.32

**The Issue includes the Employee Reservation Portion to Eligible Employees.*

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE : THURSDAY, AUGUST 20, 2026
	BID/OFFER OPENS ON : FRIDAY, AUGUST 21, 2026
	BID/OFFER CLOSES ON : TUESDAY, AUGUST 25, 2026#

 # UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

We are an integrated gold and silver platform in India serving businesses and consumers, with a presence across 24 states, as of March 31, 2026. Our operations span across multiple segments of the gold and silver value chain including procurement and refining, bullion trading, digital gold offerings, jewellery manufacturing, international sales and facilitating gold-backed financial services.

THE OFFER IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN ACCORDANCE WITH REGULATION 6(1) OF THE SEBI ICDR REGULATIONS.
THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON THE MAIN BOARD OF THE STOCK EXCHANGES. NSE SHALL BE THE DESIGNATED STOCK EXCHANGE.
QIB PORTION: NOT MORE THAN 50% OF THE NET OFFER | NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET OFFER | RETAIL PORTION: NOT LESS THAN 35% OF THE NET OFFER
EMPLOYEE RESERVATION PORTION: UP TO [●] EQUITY SHARES OF FACE VALUE ₹5 AGGREGATING UP TO ₹ 40 MILLION

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER. IN RELATION TO PRICE BAND, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRICE BAND ADVERTISEMENT FOR THE OFFER AND SHOULD NOT RELY ON ANY MEDIA ARTICLES / REPORTS IN RELATION TO THE VALUATION OF OUR COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGERS TO THE OFFER ("BRLMs").

IN ACCORDANCE WITH THE RECOMMENDATION OF THE COMMITTEE OF INDEPENDENT DIRECTORS OF OUR COMPANY, PURSUANT TO THEIR RESOLUTION DATED August 17, 2026, THE ABOVE PROVIDED PRICE BAND IS JUSTIFIED BASED ON QUANTITATIVE FACTORS/ KEY PERFORMANCE INDICATORS ("KPI") DISCLOSED IN THE *"BASIS FOR OFFER PRICE"* SECTION ON PAGE 144 OF THE RHP *VIS-A-VIS* THE WEIGHTED AVERAGE COST OF ACQUISITION ("WACA") OF PRIMARY AND SECONDARY TRANSACTION(S), AS APPLICABLE, DISCLOSED IN *"BASIS FOR OFFER PRICE"* SECTION ON PAGE 144 OF THE RHP AND PROVIDED BELOW IN THE ADVERTISEMENT.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" beginning on page 25 of the RHP

1. We primarily conduct our business through our two online platforms 'Augmont SPOT' and 'Augmont Gold For All' which are owned and operated by us. If we fail to integrate our platforms with a variety of operating systems, applications and hardware that are developed by others, or if there is any failure or disruption occur in the performance of these platforms whether due to system malfunctions, cyber-attacks, data breaches, or other unforeseen events or if we fail to effectively manage various upgrades, our services may become less marketable and our operating results may be adversely impacted. If our systems are not upgraded in a timely manner to reflect changes in regulatory requirements, we may be exposed to penalties, audits, or restrictions on our operations.

   The following table sets forth details of our revenues generated from each of our platforms for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	As a percentage of revenue from operations (%)	Amount (₹ million)	As a percentage of revenue from operations (%)	Amount (₹ million)	As a percentage of revenue from operations (%)
Augmont SPOT	817,505.69	86.80%	553,397.69	83.56%	318,389.03	91.17%
Augmont Gold For All	30,120.51	3.20%	11,834.87	1.79%	6,389.65	1.83%
Total	**847,626.20**	**90.00%**	**565,232.56**	**85.34%**	**324,778.68**	**93.00%**

2. **Raw material procurement:**

   Our business is dependent on the continuous and cost-effective procurement of gold and silver bullion. We source bullion through a combination of domestic and international procurement from nominated Indian and international banks, import of doré bars, and acquisition of scrap metals from retailers and jewellery auctions. Our ability to procure bullion is subject to a wide range of risks and uncertainties such as volatility in global commodity prices, fluctuations in foreign exchange rates, changes in import duties and tariffs, and evolving regulatory frameworks. Any adverse changes in these factors could significantly increase our procurement costs

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or restrict our access to bullion. The table below sets forth the breakdown of our bullion procurement from domestic and international markets for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of total materials procured (%)	Amount (₹ million)	Percentage of total materials procured (%)	Amount (₹ million)	Percentage of total materials procured (%)
Domestic procurement	766,566.94	81.83%	517,459.37	78.40%	263,045.47	75.77%
International procurement	170,265.36	18.17%	142,591.74	21.60%	84,107.56	24.23%
Total procurement	**936,832.30**	**100.00%**	**660,051.11**	**100.00%**	**347,153.03**	**100.00%**

3. **Supplier Concentration:**
   Our reliance on key suppliers presents several risks, including potential shortages, increased costs, and reduced control over delivery schedules. Moreover, the absence of definitive supply agreements with suppliers could further complicate these challenges. The table below provides details of our purchases from our largest supplier, top five suppliers, and top ten suppliers for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of total materials procured (%)	Amount (₹ million)	Percentage of total materials procured (%)	Amount (₹ million)	Percentage of total materials procured (%)
Largest supplier	186,685.56	19.93%	147,269.56	22.31%	73,637.38	21.21%
Top 5 suppliers	545,603.79	58.24%	309,427.48	46.88%	164,520.33	47.39%
Top 10 suppliers	694,930.17	74.18%	428,652.32	64.94%	219,599.55	63.26%

4. We have, in the 12 months preceding the filing of the Red Herring Prospectus, issued Equity Shares at prices that will be lower than the Offer Price. Our Company has issued 294,760 Equity Shares of face value ₹5 each at an issue price of ₹678.51 per Equity Share on a private placement basis on August 29, 2025.
5. Customer Concentration: We depend on certain key customers for a significant portion of our revenues. The table below sets forth the breakdown of revenue derived from our top 10 customers and as a percentage of our total revenue from operations for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)
Largest customer*	258,474.29	27.44%	78,790.26	11.90%	42,493.10	12.17%
Top 5 customers	436,256.44	46.32%	191,311.08	28.89%	102,774.29	29.43%
Top 10 customers	490,587.21	52.09%	236,572.07	35.72%	127,904.94	36.63%

** Our largest customer for Fiscal 2026 and Fiscal 2025 is Riddisiddhi Bullions Limited, one of the members of our Promoter Group and our Group Company. Further, Riddisiddhi Bullions Limited is also one of our top 5 customers in Fiscal 2024. For further details, see "- We have entered into certain transactions with related parties in the past and may continue to do so in the future. These transactions or any future transactions with our related parties could potentially involve conflicts of interest" on page 34 of the Red Herring Prospectus.*

6. We have entered into certain transactions with related parties in the past and may continue to do so in the future. These transactions or any future transactions with our related parties could potentially involve conflicts of interest. The table below provides details of our related party transactions in the relevant years:

Particulars	Fiscal 2026	Fiscal 2025	Fiscal 2024
Absolute sum of Related Party Transactions – (Balance Sheet Items) (A) (₹ million)	138,671.07	112,047.89	51,995.57
Absolute sum of Related Party Transactions (Expense Items) (B)(₹ million)	59,739.00	53,169.48	12,490.73
Related Party Transactions (Expense Items) as a percentage of Revenue from Operations (%)	6.34%	8.03%	3.58%
Absolute sum of Related Party Transactions – (Income Items) (C) (₹million)	258,731.24	79,169.80	30,729.91
Related Party Transactions (Income Items) as a percentage of Revenue from Operations (%)	27.27%	11.95%	8.80%
Absolute sum of all Related Party Transactions* (D=A+B+C) (₹ million)	457,141.31	244,390.98	95,216.21
Revenue from Operations (₹ million)	941,862.12	662,307.79	349,214.93

**Includes all transactions entered into with related party during the relevant year.*

In particular, Riddisiddhi Bullions Limited, our Group Company and member of our Promoter Group, was one of our largest suppliers and largest customers in certain of the past three Fiscals.

7. The Reserve Bank of India **("RBI")** has, through various circulars and directions issued over the years, restricted banks and NBFCs from granting loans or financing for the purchase of gold in any form. This could limit our ability to raise timely funding for procurement of raw materials and may increase our dependence on alternative funding sources. If we are unable to access adequate and cost-effective funding in a timely manner due to these restrictions, it may have an adverse effect on our business operations, liquidity position and overall financial performance.
8. Weighted Average Return on Net Worth for Fiscal 2026, 2025 and 2024 is 55.25%
9. Price/Earning **("P/E")** ratio based on basic and diluted EPS for Fiscal 2026 for the company at the upper price band is 19.48
10. The average cost of acquisition per Equity Share for our Promoters and the Selling Shareholders as at the date of the Red Herring Prospectus is set forth below:

	Particulars	Number of Equity Shares of face value of ₹5 each	Average cost of acquisition per Equity Share (in ₹)
1.	Mohinidevi Bhawarlal Kothari	16,751,667	0.00
2.	Kalawati Prithviraj Kothari	15,134,367	0.00
3.	Namita Ketan Kothari#	9,990,000	1.86
4.	Devkumari Manekchand Kothari	9,324,900	0.00
5.	Manakchand Saremal Kothari	8,613,867	0.00
6.	Vivek Prithviraj Kothari#	6,747,300	1.86
7.	Dimple Mukesh Kothari#	6,551,100	1.86
8.	Dimpal Vivek Kothari	4,335,277	1.86
9.	Ketan Bhawarlal Kothari	Nil	Nil

 # Also a Selling Shareholder.

** As certified by M/s K.K. Mankeshwar & Co., Chartered Accountants, with firm registration number 106009W, pursuant their certificate dated August 17, 2026 (UDIN: **26156160NTGRJS7510**).*

11. The weighted average cost of acquisition of all Equity Shares transacted in the 3 years, 18 months and 1 year preceding the date of the Red Herring Prospectus is as follows:

Period	Weighted average cost of acquisition (in ₹)[(1)]	Cap Price is 'X' times the weighted average cost of acquisition	Range of acquisition price: lowest price – highest price (in ₹) [(1)]
Last one year preceding the date of the Red Herring Prospectus	595.23	1.26	40.15-991.00
Last 18 months preceding the date of the Red Herring Prospectus	39.73	18.88	0-991.00
Last three years preceding the date of the Red Herring Prospectus	39.73	18.88	0-991.00

*[(1)] As certified by M/s K.K. Mankeshwar & Co., Chartered Accountants, with firm registration number 106009W, pursuant their certificate dated August 17, 2026 (UDIN: **26156160KQIHQY8930**).*

12. The four BRLMs associated with the Offer have handled 93 public issues in the current financial year and preceding two financial years, out of which 31 issues closed below the offer price on the listing date

Name of the BRLMs	Total Public Issues	Issues closed below the issue price on listing date
Nuvama Wealth Management Limited	17	7
Intensive Fiscal Services Private Limited	4	0
JM Financial Limited	35	11
Motilal Oswal Investment Advisors Limited	22	8
Common Issues of above BRLMs*	15	5
Total	**93**	**31**

**Issue handled where there are common BRLMs*

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ADDITIONAL INFORMATION FOR INVESTORS

1) The Company has not undertaken a pre-IPO placement.
2) There have not been any transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by Promoter(s) and Promoter Group(s) from the DRHP filing till date.
3) The aggregate Equity shareholding and percentage of the pre-Issue paid up Equity Share capital and post-Issue Equity shareholding, of our Promoter and members of our Promoter Group and Top 10 Shareholders of our Company is set forth below.

S. No.	Name of the Shareholder	Pre-Offer shareholding as on the date of the Red Herring Prospectus		Post-Offer shareholding as on the date of Allotment[1]			
				At the lower end of the Price Band (₹750)		At the upper end of the Price Band (₹788)	
		Number of Equity Shares of face value of ₹5 each	Percentage of paid-up equity share capital (%)	Number of Equity Shares of face value of ₹5 each	Percentage of paid-up equity share capital (%)	Number of Equity Shares of face value of ₹5 each	Percentage of paid-up equity share capital (%)
(A) Promoters							
1.	Mohinidevi Bhawarlal Kothari	1,67,51,667	20.06	1,67,51,667	18.25%	1,67,51,667	18.33%
2.	Kalawati Prithviraj Kothari	1,51,34,367	18.12	1,51,34,367	16.49%	1,51,34,367	16.56%
3.	Namita Ketan Kothari	99,90,000	11.96	90,64,667	9.88%	91,09,290	9.97%
4.	Devkumari Manekchand Kothari	93,24,900	11.17	93,24,900	10.16%	93,24,900	10.21%
5.	Manakchand Saremal Kothari	86,13,867	10.32	86,13,867	9.39%	86,13,867	9.43%
6.	Vivek Prithviraj Kothari	67,47,300	8.08	58,21,967	6.34%	58,66,590	6.42%
7.	Dimple Mukesh Kothari	65,51,100	7.85	56,68,434	6.18%	57,10,999	6.25%
8.	Dimpal Vivek Kothari	43,35,277	5.19	43,35,277	4.72%	43,35,277	4.74%
9.	Ketan Bhawarlal Kothari	-	-	-	-	-	-
10.	**Total (A)**	**7,74,48,478**	**92.75**	**7,47,15,146**	**81.41%**	**7,48,46,957**	**81.91%**
(B) Promoter Group							
	Nil	-	-	-	-	-	-
	Total (B)	**-**	**-**	**-**	**-**	**-**	**-**
(C) Top 10 Shareholders							
1.	Priyank Rakesh Kothari[2]	22,51,800	2.7	22,51,800	2.45%	22,51,800	2.46%
2.	Ashok Mohanlal Shah	11,05,363	1.32	11,05,363	1.20%	11,05,363	1.21%
3.	Jawaharlal Mohanlal Shah	11,05,363	1.32	11,05,363	1.20%	11,05,363	1.21%
4.	Mahendra Kumar Nemichand Bafna	6,99,999	0.84	6,99,999	0.76%	6,99,999	0.77%
5.	Utpal Hemendra Sheth	2,94,760	0.35	2,94,760	0.32%	2,94,760	0.32%
6.	Sangeeta Rathod Family Trust (represented by its trustees, Pradeep Ghisulal Rathod and Gaurav Pradeep Rathod)	100,908[3]	0.12	1,00,908	0.11%	1,00,908	0.11%
7.	Rathod Family Trust (represented by its trustees, Sangeeta Pradeep Rathod and Gaurav Pradeep Rathod)	100,908[4]	0.12	1,00,908	0.11%	1,00,908	0.11%
8.	Sachin G. Kothari	75,000	0.09	75,000	0.08%	75,000	0.08%
9.	Suresh Mutha	40,364	0.05	40,364	0.04%	40,364	0.04%
10.	Rameshchandra Tejraj Jain	35,318	0.04	35,318	0.04%	35,318	0.04%
	Total (C)	**58,09,783**	**6.96**	**58,09,783**	**6.33%**	**58,09,783**	**6.36%**
	Total (A+B+C)	**8,32,58,261**	**99.7**	**8,05,24,929**	**87.74%**	**8,06,56,740**	**88.27%**

(1) The post-Offer shareholding details as at Allotment will be based on the actual subscription and the Offer Price and updated in the Prospectus and subject to finalization of the Basis of Allotment. Further, assuming that there is no transfer of shares by the Shareholders between the date of the Price Band advertisement and Allotment, and if any such transfers occur prior to the date of the Prospectus, it will be updated in the shareholding pattern in the Prospectus.
(2) Nephew of Dimple Mukesh Kothari and grandson of Manakchand Saremal Kothari and Devkumari Manekchand Kothari.
(3) Equity Shares are jointly held by Pradeep Ghisulal Rathod and Gaurav Pradeep Rathod, on behalf of Sangeeta Rathod Family Trust, as its trustees.
(4) Equity Shares are jointly held by Sangeeta Pradeep Rathod and Gaurav Pradeep Rathod, on behalf of Rathod Family Trust, as its trustees. For further details of the offer, see "Capital Structure" on page 107 of the RHP

BASIS FOR OFFER PRICE

(you may scan the QR code for accessing the website of **Nuvama Wealth Management Limited**)

*(The **"Basis for Offer Price"** section on page 144 of the RHP has been updated with the above price band. Please refer to the websites of the BRLMs:* www.nuvama.com, www.intensivefiscal.com, www.jmfl.com and www.motilaloswal.com, respectively*, for the "Basis for Offer Price" updated with the above price band)*

The Price Band, Floor Price and Offer Price will be determined by our Company, in consultation with the BRLMs, on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and on the basis of the quantitative and qualitative factors described below. The face value of the Equity Shares is ₹5 each and the Offer Price is [●] times the face value of the Equity Shares. Investors should also refer to *"Our Business", "Risk Factors", "Restated Consolidated Financial Statements"* and *"Management's Discussion and Analysis of Financial Position and Results of Operations"* on pages 233, 25, 327 and 387 of the RHP, respectively, to have an informed view before making an investment decision.

Qualitative factors : • Deep domain knowledge of the gold and silver industry with an integrated model and a well-established brand; • Diversified business model with synergies in operations; • Efficient procurement operations and a wide distribution network; • Scalable technology enabled ecosystem with robust price discovery mechanism; • Track record of improved profit after tax of ₹759.66 million in Fiscal 2024 to ₹3,483.00 million in Fiscal 2026; and • Experienced Promoter and senior management team.

For details, see *"Our Business – Our Strengths"* on page 238 of the RHP.

Quantitative factors : The information presented below relating to our Company is based on the Restated Consolidated Financial Statements. For further information, see *"Financial Information"* on page 320 of the RHP.

Some of the quantitative factors which may form the basis for calculating the Offer Price are as follows:

I. Basic and diluted earnings per share ("EPS")

As derived from the Restated Consolidated Financial Statements:

Financial Year ended	Basic EPS (₹)	Diluted EPS (₹)	Weight
March 31, 2026	40.45	40.45	3
March 31, 2025	26.89	26.89	2
March 31, 2024	9.08	9.08	1
Weighted Average	**30.70**	**30.70**	

Notes:
- *The face value of each Equity Share is ₹5.*
- *Basic Earnings per share = Net profit after tax (loss after tax) as restated/ Weighted average number of equity shares outstanding during the financial year.*
- *Diluted Earnings per share = Net profit after tax (loss after tax) as restated / Weighted average number of potential equity shares outstanding during the financial year.*
- *Weighted average = Aggregate of financial year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each financial year /Total of weights*

II. Price/Earning ("P/E") ratio in relation to Price Band of ₹750 to ₹788 per Equity Share:

Particulars	P/E at the lower end of the Price Band (no. of times)	P/E at the higher end of the Price Band (no. of times)
Based on basic EPS for Fiscal 2026 as per the Restated Consolidated Financial Statements	18.54	19.48
Based on diluted EPS for Fiscal 2026 as per the Restated Consolidated Financial Statements	18.54	19.48

III. Industry Peer Group P/E ratio

There are no listed companies in India or globally that engage in a business similar to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to our Company. For further details, see *" Basis for Offer Price-Comparison with Listed Industry Players"* on page 145 of the RHP.

IV. Return on Net Worth ("RoNW")

As per the Restated Consolidated Financial Statements:

Financial Year ended	RoNW (%)	Weight
March 31, 2026	49.52	3
March 31, 2025	69.47	2
March 31, 2024	43.98	1
Weighted Average	**55.25**	

Notes:
1. *Weighted average = Aggregate of financial year-wise weighted Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each financial year] / [Total of weights]*
2. *Return on Net Worth (%) = Net profit after tax available to Owners of the Company, as restated /Average Net worth as restated as at year end. "Net worth" means the aggregate value of paid-up share capital and other equity created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, derived from the Restated Financial Information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.*
3. *Average "net worth" means the average of opening and closing balance of the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.*

V. Net asset value per Equity Share (face value of ₹5 each)

As per the Restated Consolidated Financial Statements:

Particulars	Net Asset Value per Equity Share (₹)
As on March 31, 2026	111.00
After the Offer	
(i) Floor Price	168.56
(ii) Cap Price	169.29
(iii) Offer Price^	[●]

^ To be determined on conclusion of the Book Building Process.

Notes:

1. Net asset value per share= Net worth as restated / Number of equity shares as at financial year end. "Net worth" means the aggregate value of paid-up share capital and other equity created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, derived from the Restated Financial Information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation

VI. Comparison with Listed Industry Peers

Our Company generates substantial portion of our revenue from operations from B2B sale of bullion on 'Augmont Spot' platform. While there are certain listed players in India who primarily serve end-consumer jewellery demand, their business model is fundamentally different in both business model and risk profile from the business model and risk profile of our Company as such listed players: (i) hold their inventory for longer period of time; (ii) form part of the customers segment who procure bullion from refiners and wholesalers like our Company: (iii) do not import doré bars and refine them it into pure gold; (iv) do not operate a technology-driven spot bullion exchange with integrated trading and settlement capabilities, and accordingly are not comparable with the business of our Company. In addition, there are no listed players globally who engage in a business similar to that of our Company. Accordingly, it is not possible to provide an industry comparison in relation to our Company.

VIII. Weighted average cost of acquisition, floor price and cap price

1. **Price per share of our Company based on primary issuances of Equity Shares or convertible securities (excluding Equity Shares issued under employee stock option schemes and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances")**

   There are no primary/new issue of shares (excluding bonus issue), equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated on the pre-issue capital on the date of allotment) in the 18 months prior to the date of the Red Herring Prospectus.

2. **Price per share of our Company based on secondary sale or acquisition of Equity Shares or convertible securities (excluding gifts) involving the Promoters, members of the Promoter Group, Selling Shareholders or other Shareholders having the right to nominate director(s), during the 18 months preceding the date of the Red Herring Prospectus, where either the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")**

   There are no secondary sale/ acquisitions of Equity Shares or any convertible securities, equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated on the pre-issue capital on the date of allotment) in the 18 months prior to the date of the Red Herring Prospectus.

3. **Since there are no such transactions to report under (a) and (b), the following are the details of price per share of our Company basis the last five primary or secondary transactions (secondary transactions where Promoters, members of the Promoter Group, Selling Shareholders, or Shareholder(s) having the right to nominate Director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions:**

Secondary Transactions

Date of Transfer	Category	Name of Transferor	Name of Transferee	No. of Securities	Face Value of Securities (in ₹)	Price per Security (in ₹)	Nature of Security	Total Consideration (in ₹)
September 2, 2025	Secondary	Manakchand Saremal Kothari	Mahendra Kumar Nemichand Bafna	233,333	5.00	40.15	Equity Shares	93,68,319.95
September 2, 2025	Secondary	Manakchand Saremal Kothari	Sachin G. Kothari	25,000	5.00	40.15	Equity Shares	10,03,750.00
September 2, 2025	Secondary	Kalawati Prithviraj Kothari	Mahendra Kumar Nemichand Bafna	233,333	5.00	40.15	Equity Shares	93,68,319.95
September 2, 2025	Secondary	Kalawati Prithviraj Kothari	Sachin G. Kothari	25,000	5.00	40.15	Equity Shares	10,03,750.00
September 4, 2025	Secondary	Mohinidevi Bhawarlal Kothari	Mahendra Kumar Nemichand Bafna	233,333	5.00	40.15	Equity Shares	93,68,319.95
September 4, 2025	Secondary	Mohinidevi Bhawarlal Kothari	Sachin G. Kothari	25,000	5.00	40.15	Equity Shares	10,03,750.00
May 23, 2026	Secondary	Dimpal Vivek Kothari	M/s Yog Divakar & Sons (through its partner, Uttamchand Kesharimal Jain)	10,091	5.00	991.00	Equity Shares	10,000,181.00
May 23, 2026	Secondary	Dimpal Vivek Kothari	Bhupesh P. Bafna	20,182[1]	5.00	991.00	Equity Shares	20,000,362.00
May 23, 2026	Secondary	Dimpal Vivek Kothari	Shailesh B Mutha	10,090	5.00	991.00	Equity Shares	9,999,190.00
May 23, 2026	Secondary	Dimpal Vivek Kothari	M/s Samaveda Ventures LLP	10,090	5.00	991.00	Equity Shares	9,999,190.00
May 23, 2026	Secondary	Dimpal Vivek Kothari	Rameshchandra Tejraj Jain	35,318	5.00	991.00	Equity Shares	35,000,138.00
May 23, 2026	Secondary	Dimpal Vivek Kothari	Parasmal Malle	10,091	5.00	991.00	Equity Shares	10,000,181.00
May 23, 2026	Secondary	Dimpal Vivek Kothari	M/s PMJ Holdings (through its partner, Mr. Dinesh Kumar Kankaria)	10,090[2]	5.00	991.00	Equity Shares	9,999,190.00
May 23, 2026	Secondary	Dimpal Vivek Kothari	Chirag Dilipkumar Parekh	20,182	5.00	991.00	Equity Shares	20,000,362.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	M/s Mehta Energy LLP	10,091	5.00	991.00	Equity Shares	10,000,181.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	Pravin Ghevarchand Dhoka	25,227	5.00	991.00	Equity Shares	24,999,957.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	Prreeti Jaiin Nainutia	20,182	5.00	991.00	Equity Shares	20,000,362.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	Suresh Mutha	40,364	5.00	991.00	Equity Shares	40,000,724.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	M/s Pranjal Corporate Services Private Limited	10,091	5.00	991.00	Equity Shares	10,000,181.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	M/s M M Ceramics and Ferro Alloys (through its partner, Mr. Manoj Maganlala Mehta)	20,182[3]	5.00	991.00	Equity Shares	20,000,362.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	M/s Ved Investments (through its partner, Mr. Sukhraj Babulalji Nahar)	25,227[4]	5.00	991.00	Equity Shares	24,999,957.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	Sangeeta Rathod Family Trust (represented by its trustees, Pradeep Ghisulal Rathod and Gaurav Pradeep Rathod)	1,00,908[5]	5.00	991.00	Equity Shares	99,999,828.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	Rathod Family Trust (represented by its trustees, Sangeeta Pradeep Rathod and Gaurav Pradeep Rathod)	1,00,908[6]	5.00	991.00	Equity Shares	99,999,828.00
May 25, 2026	Secondary	Dimpal Vivek Kothari	Shweta Bhavin Parikh	10,091	5.00	991.00	Equity Shares	10,000,181.00
May 26, 2026	Secondary	Dimpal Vivek Kothari	Sheetal Dugar	25,227	5.00	991.00	Equity Shares	24,999,957.00
May 26, 2026	Secondary	Dimpal Vivek Kothari	Atul Mardia	10,091	5.00	991.00	Equity Shares	10,000,181.00
Total								**551,116,703**
Weighted Average Cost of Acquisition								**424.03**

Notes:
(1) Equity Shares are jointly held by Bhupesh P Bafna and Priti Bhupesh Bafna.
(2) Equity shares are jointly held by Dinesh Kumar Kankaria and P. Manoharlal and Sons Jewellers Private Limited.
(3) Equity Shares are jointly held by Manoj Maganlal Mehta, Sanjay Maganlal Mehta and Narendra Maganlal Mehta.
(4) Equity Shares are jointly held by Sukhraj Babulalji Nahar, Manju Rajesh Yagnik and Sumit Rajpal.
(5) Equity Shares are jointly held by Pradeep Ghisulal Rathod and Gaurav Pradeep Rathod, on behalf of Sangeeta Rathod Family Trust, as its trustees.
(6) Equity Shares are jointly held by Sangeeta Pradeep Rathod and Gaurav Pradeep Rathod, on behalf of Rathod Family Trust, as its trustees.

4. WACA, Floor Price and Cap Price

The Floor Price is 1.77 times and the Cap Price is 1.86 times the weighted average cost of acquisition last five secondary transactions in terms of VIII(3) above, as disclosed below:

	Past Transactions	WACA (₹ per Equity Share)*	Floor Price (i.e., ₹750)	Cap Price (i.e., ₹ 788)
A.	WACA for last five Primary Issuances	NA	NA	NA
B.	WACA for last five Secondary Transactions	424.03	1.77	1.86

** As certified by M/s K.K. Mankeshwar & Co., Chartered Accountants, with firm registration number 106009W, pursuant their certificate dated August 17, 2026 (UDIN:**26156160KQIHQY8930**).*

Detailed explanation for Cap Price being 1.86 times of weighted average cost of acquisition for last five Secondary Transactions of Equity Shares (as set out above) along with our Company's KPIs and financial ratios for Fiscals 2026, 2025 and 2024 and in view of the external factors which may have influenced the pricing of the Offer .

- Deep domain knowledge of the gold and silver industry with an integrated model and a well-established brand;
- Diversified business model with synergies in operations;
- Efficient procurement operations and a wide distribution network;
- Scalable technology enabled ecosystem with robust price discovery mechanism;
- Track record of improved profit after tax of ₹759.66 million in Fiscal 2024 to ₹3,483.00 million in Fiscal 2026; and
- Experienced Promoter and senior management team

The Offer price is [●] times of the face value of the Equity Shares

The Offer Price of ₹[●] has been determined by our Company in consultation with the BRLMs, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above qualitative and quantitative parameters.

Investors should read the abovementioned information along with *"Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations"* and *"Financial Statements"* on pages 25, 233, 387 and 320, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the section *"Risk Factors"* on page 25 of the RHP and you may lose all or part of your investments.

Continued on next page...

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An indicative timetable in respect of the Offer is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. Indian Standard Time (**"IST"**)
Bid/Offer Closing Date#	
Submission of Bids	Electronic Applications i. Online ASBA through 3-in-1 accounts – Only between 10.00 a.m. and 5.00 p.m. IST. **Bank ASBA through Online channels like internet banking, mobile banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹0.5 million** – Only between 10.00 a.m. and 4.00 p.m. IST. i. Syndicate non-retail, non-individual applications – Only between 10.00 a.m. and 3.00 p.m. IST **Physical Applications** i. Bank ASBA – Only between 10.00 a.m. and 1.00 p.m. IST. **Syndicate non-retail, non-individual applications of QIBs and NIBs where Bid Amount is more than ₹0.50 million** – Only between 10.00 a.m. and 12.00 p.m. IST and Syndicate shall transfer such applications to banks before 1 p.m. IST.
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories## Upward or downward Revision of Bids or cancellation of Bids by RIIs and Eligible	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 5.00 p.m. IST on Bid/Offer Closing Date

#UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.
##QIBs and Non-Institutional Investors can neither revise their Bids downwards nor cancel/withdraw their Bids.

Bid/Offer Programme

Event	Indicative Date
Bid/Offer opens on	Friday, August 21, 2026
Bid/Offer closes on	Tuesday, August 25, 2026
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Thursday, August 27, 2026
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account*	On or about Friday, August 28, 2026
Credit of Equity Shares to dematerialized accounts of Allottees	On or about Friday, August 28, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Monday, August 31, 2026

** In case of(I) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/withdrawal/deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate ₹100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding two Working Days from the Bid/Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Bid/Offer Closing Date till the date of actual unblock by the SCSB responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such an intermediary or entity responsible for such delay in unblocking. The Bidder shall be compensated in the manner specified in the SEBI ICDR Master Circular which for the avoidance of doubt, shall be deemed to be incorporated in the agreements to be entered into between our Company with the relevant intermediaries, to the extent applicable.*

ASBA# **Simple, Safe, Smart way of Application!!!**

\# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Offer Procedure"*** on page 476 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi= yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and ICICI Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF THE STOCK EXCHANGES

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in accordance with Regulation 32(1) of the SEBI ICDR Regulations not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, and such portion, the **"QIB Portion"**), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations (the **"Anchor Investor Portion"**). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from the domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Any under-subscription in the shares reserved for Life Insurance Companies and Pension Funds may be allocated to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors (**"Non-Institutional Portion"**) in accordance with the SEBI ICDR Regulations, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Investors. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors **("Retail Portion")** in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount **("ASBA")** process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which the corresponding Bid Amount, which will be blocked by the Self Certified Syndicate Banks **("SCSBs")** or the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 476 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section ***"History and Certain Corporate Matters - Main Objects of our Company"*** on page 269 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled **"*Material Contracts and Documents for Inspection*"** on page 533 of the RHP.

Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹545,000,000 divided into 109,000,000 Equity Shares of face value of ₹5 each and ₹1,500,000,000 divided into 1,500,000 preference shares of face value of ₹1,000 each. The issued, subscribed and paid-up share capital of the Company is ₹417,527,430 divided into 83,505,486 Equity Shares of face value of ₹5 each. For details, please see the section titled ***"Capital Structure"*** beginning on page107 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The names of the initial signatories of the Memorandum of Association of our Company are: Riddisiddhi Bullions Limited and Prithviraj Saremal Kothari (nominee of Riddhisiddhi Bullions Limited). For details of the share capital history of our Company, please see the section titled ***"Capital Structure"*** beginning on page 107 of the RHP.

Listing: The Equity Shares to be Allotted through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters, each dated January 8, 2026. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been filed with the RoC and a signed copy of the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see *"Material Contracts and Documents for Inspection"* on page 533 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the Offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Documents. The investors are advised to refer to page 449 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE (Designated Stock Exchange) : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 452 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE : It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 451 of the RHP for the full text of the disclaimer clause of BSE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India **("SEBI")**, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* beginning on page 25 of the RHP.

BOOK RUNNING LEAD MANAGERS

Nuvama Wealth Management Limited
801 – 804, Wing A, Building No 3, Inspire BKC
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Tel.: +91 22 4009 4400
E-mail: augmont.ipo@nuvama.com
Investor Grievance E-mail: customerservice.mb@nuvama.com
Website: www.nuvama.com
Contact person: Lokesh Shah / Gourav Rathi
SEBI Registration No.: INM000013004

Intensive Fiscal Services Private Limited
914, 9th Floor, Raheja Chambers
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E-mail: augmont.ipo@intensivefiscal.com
Investor Grievance E-mail: grievance.ib@intensivefiscal.com
Website: www.intensivefiscal.com
Contact person: Harish Khajanchi / Anand Rawal
SEBI Registration No.: INM000011112

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Maharashtra, India
Tel.: +91 22 6630 3030
E-mail: augmont.ipo@jmfl.com
Investor Grievance E-mail: grievance.ibd@jmfl.com
Website: www.jmfl.com
Contact person: Prachee Dhuri
SEBI Registration No.: INM000010361

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower, Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai – 400 025, Maharashtra, India
Tel.: +91 22 7193 4380
E-mail: augmont.ipo@motilaloswal.com
Investor Grievance E-mail: moiaplredressal@motilaloswal.com
Website: www.motilaloswal.com
Contact person: Shashank Pisat
SEBI Registration No.: INM000011005

REGISTRAR TO THE OFFER

MUFG Intime

MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*
C-101, 1st Floor, Embassy 247, L.B.S. Marg,
Vikhroli (West), Mumbai - 400 083
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Investor Grievance E-mail: augmont.ipo@in.mpms.mufg.com
Website: https://in.mpms.mufg.com/
Contact person: Shanti Gopalkrishnan
SEBI Registration No: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Sunny Dilip Parekh
201 A/B and 203, 2nd Floor, Trade World, D Wing
Kamala Mills Compound, S.B. Marg, Lower Parel,
West, Mumbai – 400 013, Maharashtra, India
Tel.: +91 98339 26004
E-mail: sunny.parekh@augmont.in

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled ***"Risk Factors"*** on page 25 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the website of the Company at www.augmont.com and websites of the book running lead managers, Nuvama Wealth Management Limited at www.nuvama.com, Intensive Fiscal Services Private Limited at www.intensivefiscal.com, JM Financial Limited at www.jmfl.com, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com, respectively

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.augmont.com, www.nuvama.com, www.intensivefiscal.com, www.jmfl.com, www.motilaloswal.com and https://in.mpms.mufg.com/ , respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate Office of **AUGMONT ENTERPRISES LIMITED, Tel:** + 91 22 61245555; **BRLMs : Nuvama Wealth Management Limited, Tel.:** +91 22 4009 4400; **Intensive Fiscal Services Private Limited, Tel.:** (+91 22) 2287 0443; **JM Financial Limited, Tel.:** +91 22 6630 3030 and **Motilal Oswal Investment Advisors Limited, Tel.:** +91 22 7193 4380 at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Syndicate Members: JM Financial Services Limited, Tel: +91 22 6136 3400, Motilal Oswal Financial Services Limited, Tel: +91 22 7193 4200 / +91 22 7193 4263; and Nuvama Wealth Management Limited, Tel.: +91 22 4009 4400

Sub-Syndicate Members: Alankit Imaginations Limited , Almondz Global Securities Limited, Ambit Capital Limited, Anand Rathi Share & Stock Brokers Limited, ANS Pvt Limited, Arihant Capital Markets Limited, Asit C Mehta Financial Services Limited, Asit C. Mehta Investment Interrmediates Limited, Axis Capital Limited, Bajaj Financial Securities Limited, Centrum Broking Ltd, Centrum Capital Advisors Limited, Centrum Finverse Limited, DALAL & BROACHA STOCK BROKING PVT Limited, DB (International) Stock Brokers Ltd, Equirus Securities Pvt Ltd, Eureka Stock & Share Broking Services Limited, 5paisa Capital Limited, Finwizard Technology Private Limited, Globe Capital Market Limited, HDFC Securities Limited, ICICI SECURITIES Limited, IDBI Capital Markets & Securities Ltd, IIFL Capital Services Limited, IIFL Wealth Management Limited, India Infoline Limited, Intensive Softshare Private Limited, Investmentor Securities Limited, Jhaveri Securities, JM Financial Services Ltd, Jobanputra Fiscal Services Pvt. Ltd, K M Jain Stock Brokers Pvt Ltd, Kantilal Chhaganlal Securities Pvt.Limited, Keynote Capital Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Marwadi Shares & Finance, Mehta Equities Limited, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt. Ltd., Nuvama Wealth and Investment Limited, Pantomath Financial Services Limited, Prabhudas Lilladher Private Limited, Pravin Ratilal Share and Stock Brokers Limited, Religare Securities Limited, RR Equity Brokers Private Limited, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, SS Corporate Securities Limited, Standard Chartered Securities, Systematix Shares And Stocks India Ltd, Tradebulls Securities Private Limited, Trust Securities Limited, Upstox Securities Private Limited, Viren M Shah and YES Securities (India) Limited

- **Escrow Collection Bank, Refund Bank** : ICICI Bank Limited
- **Public Offer Account Bank** : HDFC Bank Limited
- **Sponsor Banks :** HDFC Bank Limited and ICICI Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **AUGMONT ENTERPRISES LIMITED**
On behalf of the Board of Directors
Sd/-
Sunny Dilip Parekh
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: August 17, 2026

AUGMONT ENTERPRISES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its equity shares and has filed a red herring prospectus ("**RHP**") with RoC and the stock exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.augmont.com and websites of the book running lead managers, Nuvama Wealth Management Limited at www.nuvama.com, Intensive Fiscal Services Private Limited at www.intensivefiscal.com, JM Financial Limited at www.jmfl.com, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" of the RHP when available. Potential investors should not rely on the DRHP for any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"U.S. Securities Act"**) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.