Kajaria

KAJARIA CERAMICS LIMITED

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Contact Person: Mr. Vinit Kumar, General Counsel & Company Secretary

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF KAJARIA CERAMICS LIMITED ("THE COMPANY")

This post buyback public advertisement ("**Post Buyback Public Announcement**") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the public announcement dated June 24, 2026 published on June 25, 2026 ("**Public Announcement**") and the letter of offer dated June 30, 2026 dispatched on July 1, 2026 ("**Letter of Offer**"), issued in connection with the Buyback.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1. BUYBACK

1.1. The Company had announced a buyback of upto 21,50,000 (Twenty-One Lacs Fifty Thousand Only) fully paid-up equity shares of face value of Re. 1/- (Rupee One only) each of the Company ("**Equity Shares**" or "**Shares**"), at a price of Rs. 1,380/- (Rupees One Thousand Three Hundred and Eighty only) per Equity Share payable in cash for an aggregate amount of upto Rs. 296.70 Crores (Rupees Two Hundred Ninety-Six Crores and Seventy Lacs only), excluding the Transaction Costs incurred or to be incurred for the Buyback, which represents 10.27% and 9.87% of the aggregate of the paid-up capital and free reserves as per the audited standalone and consolidated financial statements of the Company for the year ended March 31, 2026, respectively, through the tender offer route using the stock exchange mechanism, on a proportionate basis from all the equity shareholders/beneficial owners of the Equity Shares of the Company as on the Record Date, in accordance with the Companies Act, 2013 ("**Companies Act**") and the SEBI Buyback Regulations.

1.2. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI, vide Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with Circular No. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, Circular No. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 including any amendments or statutory modifications for the time being in force.

1.3. The Buyback Opening Date was Friday, July 3, 2026 and the Buyback Closing Date was Thursday, July 9, 2026.

2. DETAILS OF THE BUYBACK

2.1. The total number of Equity Shares bought back by the Company in the Buyback were 21,50,000 (Twenty-One Lacs Fifty Thousand Only) Equity Shares, at the price of Rs. 1,380/- (Rupees One Thousand Three Hundred and Eighty Only) per Equity Share.

2.2. The total amount utilized in the Buyback was Rs. 296.70 Crores (Rupees Two Hundred Ninety-Six Crores and Seventy Lacs Only Only), excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e. MUFG Intime India Private Limited ("**Registrar**"), considered a total of 50,878 valid bids for 2,83,23,929 Equity Shares in response to the Buyback, which is approximately 13.173920465 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	No. of valid Bids	Total no. of Equity Shares validly tendered	Response (%)
Reserved category for Small Shareholders	3,22,500	45,315	7,91,351	245.38
General category for all other Eligible Shareholders	18,27,500	5,563	2,75,32,578	1,506.57
Total	**21,50,000**	**50,878**	**2,83,23,929**	**1,317.39**

2.4. All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection was sent by the Registrar to the Eligible Shareholders, on July 16, 2026, by email where the email ID is registered with the Company or the depositories.

2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited (**"Clearing Corporation"**) on July 16, 2026. Clearing Corporation has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Seller Member for onward transfer to such shareholders.

2.6. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's demat account on July 16, 2026. No Equity Shares were tendered in physical form. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders/custodians by release of lien on such Equity Shares by the Clearing Corporation on July 16, 2026.

2.7. The extinguishment of 21,50,000 Equity Shares accepted under the Buyback, comprising of 21,50,000 Equity Shares of Re. 1/- each in dematerialized form, is currently under process and will be completed in accordance with the SEBI Buyback Regulations, on or before Monday, July 27, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buyback is set forth below:

Sr. No.	Particulars	Amount (In Rs.)
A.	**AUTHORISED SHARE CAPITAL**	
	77,00,00,000 Equity Shares of Re. 1/- each	77,00,00,000
	77,10,000 Preference Shares of Rs. 100/- each	77,10,00,000
B.	**ISSUED, SUBSCRIBED AND PAID-UP CAPITAL BEFORE THE BUYBACK^**	
	15,92,93,050 Equity shares of Re. 1/- each	15,92,93,050
C.	**ISSUED, SUBSCRIBED AND PAID-UP CAPITAL AFTER THE BUYBACK*^**	
	15,71,43,050 Equity shares of Re. 1/- each	15,71,43,050

** Subject to extinguishment of 21,50,000 Equity Shares accepted in the Buyback.*

^ 20,760 Equity Shares allotted on June 27, 2026 pursuant to Kajaria Employee Stock Option Scheme, 2015 ("ESOP Scheme 2015") are included as such shares listed on the stock exchanges on July 9, 2026.

3.2. Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are mentioned below:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buyback Equity Share capital of the Company*
1.	SBI RETIREMENT BENEFIT FUND- CONSERVATIVE PLAN	3,06,733	14.27%	0.20%
2.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	1,62,708	7.57%	0.10%
3.	SMALLCAP WORLD FUND INC	1,15,261	5.36%	0.07%
4.	UTI NIFTY500 SHARIAH INDEX FUND	99,022	4.61%	0.06%
5.	FRANKLIN INDIA SMALL CAP FUND	86,091	4.00%	0.05%
6.	MAHINDRA MANULIFE VALUE FUND	75,495	3.51%	0.05%
7.	LONG TERM INDIA FUND	71,054	3.30%	0.05%
8.	IKIGAI EMERGING EQUITY FUND	54,324	2.53%	0.03%
9.	CLARUS CAPITAL I	47,516	2.21%	0.03%
10.	ICICI PRUDENTIAL MIDCAP FUND	40,511	1.88%	0.03%
11.	BAJAJ LIFE INSURANCE LIMITED	29,627	1.38%	0.02%
12.	ABS DIRECT EQUITY FUND LLC - INDIA SERIES 2	23,684	1.10%	0.02%

**Subject to extinguishment of 21,50,000 Equity Shares accepted in the Buyback.*

3.3. The shareholding pattern of the Company, prior to the Buyback (i.e., as of the Record Date, being Monday, June 29, 2026) and post completion of the Buyback is as follows:

Particulars	Pre Buyback Shareholding as on Record Date$		Post Buyback*^	
	No. of Equity Shares	% of total Equity Shares	No. of Equity Shares	% of total Equity Shares
Promoter and Members of the Promoter Group, and persons acting in concert	7,59,55,231	47.69	7,59,55,231	48.34
Foreign Investors (including Non-Resident Indians / FIIs/ Foreign Mutual Funds)	1,94,89,267	12.24	8,11,87,819	51.66
Financial Institutions/Banks/Banks & Mutual Funds/Institutions	4,17,98,711	26.24		
Others (Public, Bodies corporate, etc.)	2,20,29,081	13.83		
TOTAL	**15,92,72,290**	**100.00**	**15,71,43,050**	**100.00**

* *Subject to extinguishment of 21,50,000 Equity Shares accepted in the Buyback.*

$ *On June 27 ,2026, 20,760 Equity Shares were allotted pursuant to ESOP Scheme 2015 and these shares were not listed on the Record Date and hence, such shares were not reflected in the shareholding as on the Record Date.*

^ *20,760 Equity Shares allotted on June 27, 2026 pursuant to ESOP Scheme 2015 are included in post buyback shareholding as such shares are listed on the stock exchanges on July 9, 2026.*

4. MANAGER TO THE BUYBACK

nuvama

Nuvama Wealth Management Limited
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SEBI Registration Number: INM000013004
Validity: Permanent
CIN: L67110MH1993PLC344634

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Kajaria Ceramics Limited

Sd/-	Sd/-	Sd/-
Chetan Kajaria	**Rishi Kajaria**	**Vinit Kumar**
Vice Chairman	**Managing Director**	**General Counsel & Company Secretary**
DIN: 00273928	**DIN: 00228455**	**Membership No.: FCS 6789**
Date: July 17, 2026	Date: July 17, 2026	Date: July 17, 2026
Place: Thailand	Place: Thailand	Place: New Delhi