

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

CAPRI GLOBAL CAPITAL LIMITED

<b>Type of Issue</b>	<p>PUBLIC ISSUE BY CAPRI GLOBAL CAPITAL LIMITED (“THE COMPANY”/ “ISSUER”) OF UPTO 5,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (“NCDs” OR “DEBENTURES”) FOR AN AMOUNT OF ₹1,000 MILLION (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹4,000 MILLION (“GREEN SHOE OPTION”) AGGREGATING UP TO ₹5,000 MILLION (“TRANCHE I ISSUE”) WHICH IS WITHIN THE SHELF LIMIT OF ₹20,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MARCH 30, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE (“TRANCHE I PROSPECTUS”), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 30, 2026, (“SHELF PROSPECTUS”) FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”). THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS (“PROSPECTUS”). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE “COMPANIES ACT, 2013”) TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN</p>
<b>Issue size (in millions)</b>	<p>The Tranche I Issue is for an amount of ₹ 1,000 million with an option to retain over-subscription for an amount up to ₹ 4000 Crores, aggregating an amount not exceeding ₹ 5,000 million. The Company had issued and allotted NCDs aggregating to Rs. 4891.1 million in the Tranche Issue.</p>

Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated April 29, 2026

1. Rating of instrument along with name of the rating agency

Particular	Rating Agency	Rating
(i) As disclosed in the offer document	Acuite Ratings & Research Limited Infomerics Valuation and Rating Limited	ACUITE AA   Stable IVR AA/ Positive

(ii) At the end of 1 <sup>st</sup> FY (March 31, 2027)*		
(iii) At the end of 2 <sup>nd</sup> FY (March 31, 2028)*	-	-
(iv) At the end of 3 <sup>rd</sup> FY (March 31, 2029)*	-	-

\* Rating not disclosed as reporting for the relevant fiscal years has not been published

**2. Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes**

Source: Debenture Trust deed dated April 30, 2026

**3. Subscription level (number of times) \*:** The Tranche I Issue was subscribed 4.89 times of the Base Issue Size and 0.98 times of the overall Tranche I Issue Size after considering not banked cases and technical rejection cases

\*Source – Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated April 29, 2026

**4. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Section 52 of the Listing Obligation and Disclosure Requirements)**

(On Consolidated basis) (Rs in millions)

Parameters	1 <sup>st</sup> FY (March 31, 2026)	2 <sup>nd</sup> FY (March 31, 2027)*	3 <sup>rd</sup> FY (March 31, 2028)*
Income from operations	47311.37		
Net Profit for the period	47,420.09		
Paid-up equity share capital	962.15		
Reserves excluding revaluation reserves	71,072.65		

\*Financials not disclosed as reporting for the relevant fiscal years has not been completed

**5. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) #**

Particular	
(i) At the end of 1st FY (March 31, 2027)*	NA
(ii) At the end of 2nd FY (March 31, 2028)*	NA
(iii) At the end of 3rd FY (March 31, 2029) *	NA

#NCDs are listed on BSE Limited and admitted to dealings with effect from Monday, May 4, 2026

*\*Trading status not disclosed as reporting for the relevant fiscal years has not been completed*

**6. Change, if any, in directors of issuer from the disclosures in the offer document**

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2027)*	NA	NA
(ii) At the end of 2nd FY (March 31, 2028) *	NA	NA
(iii) At the end of 3rd FY (March 31, 2029) *	NA	NA

*\* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.*

**9. Status of utilization of issue proceeds**

(i) As disclosed in the offer document	<p>The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below:</p> <p>I. Onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company– At least 75% of the Net Proceeds of the Tranche I Issue</p> <p>II. For General Corporate Purposes - up to 25% of the Net Proceeds of the Tranche I Issue</p>
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

**10. Delay or default in payment of interest/ principal amount (Yes/ No): No (If yes, further details of the same may be given)**

(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. (Source: Tranche I Prospectus dated March 30, 2026)
(ii) Delay in payment from the due date	NA
(iii) Reasons for delay/ non- payment, if any	---

#### 11. Any other material information

<b>Announcement</b>	<b>Date</b>
Moody's Ratings has assigned a provisional rating to Capri Global Capital Limited's (Capri, Ba3 stable) USD1 billion Global Medium Term Note (GMTN)	May 20, 2026
Credit Rating by Fitch Ratings Limited to Capri Global Capital Limited's USD1 Billion Global Medium-Term Note (GMTN) programme - BB-/Stable	May 20, 2026
Capri Global Capital Limited ("the Company") has received an approval Letter from NSE IFSC Limited ("NSE IX" / "Stock Exchange") vide its letter dated May 22, 2026, in relation to the establishment of the Company's USD 1 Billion Global Medium Term Note Programme ("GMTN Programme").	May 22, 2026

All the above information is updated as on May 30, 2026 unless indicated otherwise.