

THIS IS A PUBLIC ANNOUNCEMENT SUBJECT TO THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.
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PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



SFC ENVIRONMENTAL TECHNOLOGIES LIMITED

Our Company was originally incorporated as 'SFC Environmental Technologies Private Limited' at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 29, 2005, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on June 29, 2024 and the name of our Company was changed to 'SFC Environmental Technologies Limited' and a fresh certificate of incorporation dated August 13, 2024, was issued to our Company by the Registrar of Companies, Central Processing Centre. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 301 of the draft red herring prospectus dated August 25, 2025 ("DRHP").

Corporate Identity Number: U37003MH2005PLC152235; Website: www.sfcenvironment.com
Registered Office: The Ambience Court, Hi-Tech Business Park, 21st Floor, Sector 19-D, Plot No. 2, Vashi, Navi Mumbai, Thane 400 705, Maharashtra, India
Corporate Office: 2201-2202, Rupa Renaissance, D-33, Turbhe MIDC Road, TTC Industrial Area, MIDC Industrial Area, Turbhe, Navi Mumbai 400 705, Maharashtra, India
Contact Person: Shweta Deshpande, Company Secretary and Compliance Officer; Telephone: +91 22 4482 2717; Email: compliance@sfcenv.com

THE PROMOTERS OF OUR COMPANY ARE SANDEEP SUDHAKAR ASOLKAR, PRIYA SANDEEP ASOLKAR, PRACHITI SANDEEP ASOLKAR AND SAKETCHANDRASINGH PRATAPSINGH DHANDORIYA

Corrigendum to the DRHP dated August 25, 2025 (the "Corrigendum") – Notice to Investors

This is to bring to the kind attention of the potential Bidders that a notice received from a statutory authority by one of our Subsidiaries, Hindustan Waste Treatment Private Limited ("HWTPL"), was inadvertently not included in the DRHP. Accordingly, potential Bidders may note the following:

The existing disclosure in "Outstanding Litigation and Material Developments – Litigation proceedings involving our Subsidiaries – (b) Actions by statutory or regulatory authorities" on page 507 of the DRHP shall stand substituted with the following:

"A show cause notice dated July 16, 2025 ("SCN") was issued to our Subsidiary, Hindustan Waste Treatment Private Limited ("HWTPL") by the Goa State Pollution Control Board ("GPCB") in connection with a letter dated May 3, 2024, forwarded to the GPCB by the Goa Waste Management Corporation alleging open discharge of effluent by night soil tankers in the North Goa Plant premises. HWTPL submitted its response to the SCN on August 1, 2025. We have not received any further correspondence on this matter."

Consequently, the litigation summary tables appearing in the sections "Summary of the Offer Document- Summary of Outstanding Litigation and Material Developments" and "Risk Factors – Our Company is involved in certain legal proceedings. Any adverse decision in such proceedings may render us liable to liabilities / penalties and may adversely affect our business, financial condition, results of operations and cash flows." on page 32 and page 70, respectively, of the DRHP shall be suitably updated in the Red Herring Prospectus and the Prospectus.

The above changes should be read in conjunction with the DRHP and accordingly, the references in the DRHP stand amended pursuant to this Corrigendum. Please note that this Corrigendum does not reflect all changes that have occurred between the date of filing of the DRHP and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Such changes will be suitably updated in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
IIFL CAPITAL	JM FINANCIAL	nuvama	MUFG Intime
IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: sfc.ipo@iiflcap.com Investor Grievance E-mail: ig.ib@iiflcap.com Website: www.iiflcapital.com Contact Person: Yogesh Malpani / Mansi Sampat / Pawan Kumar Jain SEBI Registration No.: INM000010940	JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: + 91 22 6630 3030 E-mail: sfc.ipo@jmfml.com Investor Grievance E-mail: grievance.ibd@jmfml.com Website: www.jmfml.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	Nuvama Wealth Management Limited 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4009 4400 E-mail: sfc.ipo@nuvama.com Investor Grievance E-mail: customerservice.mb@nuvama.com Website: www.nuvama.com Contact Person: Pari Vaya SEBI Registration No.: INM000013004	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 8108114949 E-mail: sfcenvironmental.ipo@in.mpms.mufg.com Investor Grievance E-mail: sfcenvironmental.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Shweta Deshpande
2201-2202, Rupa Renaissance, D-33, Turbhe MIDC Road, TTC Industrial Area, MIDC Industrial Area Turbhe, Navi Mumbai 400 705, Maharashtra, India
Telephone: +91 22 4482 2717 | Email: compliance@sfcenv.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SFC ENVIRONMENTAL TECHNOLOGIES LIMITED
On behalf of the Board of Directors
Sd/-
Shweta Deshpande
Company Secretary and Compliance Officer

Place : Navi Mumbai, Thane, Maharashtra
Date : December 11, 2025

SFC ENVIRONMENTAL TECHNOLOGIES LIMITED ("Company") is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 25, 2025 with SEBI and with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com, JM Financial Limited at www.jmfml.com and Nuvama Wealth Management Limited at www.nuvama.com and on the website of our Company at www.sfcenvironment.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 47 of the DRHP. Potential investors should not rely on the DRHP or this Corrigendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.