

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

**Name of the Issue:**

DAM Capital Advisors Limited

- 
- |   |   |
|---|---|
| <b>1. Type of Issue (IPO/FPO)</b>                             | IPO   |
| <b>2. Issue Size (Rs. Cr)</b>                                 | INR 840.25 Cr   |
| <b>3. Grade of issue along with name of the rating agency</b> |   |
| <b>Name</b>   | NA  |
| <b>Grade</b>  | NA  |
| <b>4. Subscription Level (Number of times)</b>                | 84.52 times (excluding the Anchor Investor Portion) as per the bid books of NSE and BSE after removing multiple and duplicate bids. |

Source: Minutes of the Meeting held for the finalization of the Basis of Allotment dated December 24, 2024

### 5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Percentage
(i) allotment in the issue*	27.75 %
(ii) at the end of the 1st Quarter immediately after the listing of the issue**	19.55%
(iii) at the end of 1st FY (March 31, 2025)***	14.46%
(iv) at the end of 2nd FY (March 31, 2026)^	NA
(v) at the end of 3rd FY (March 31, 2027)^	NA

(\*) As per the shareholding pattern as on the date of listing.

\*\* As per the shareholding pattern as on the quarter ended 31<sup>st</sup> December 2024.

\*\*\* As per the shareholding pattern as on the quarter ended 31<sup>st</sup> March 2025.

(^ ) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed.

### 6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

Consolidated

(Rs in Crores)

Parameters	1st FY (March 31, 2025)#	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	248.35	N.A.	N.A.
Net Profit for the period	103.78	N.A.	N.A.
Paid-up equity share capital	14.14	N.A.	N.A.
Reserves excluding revaluation reserves	249.81	N.A.	N.A.

# Source : Audited Financial as on 31<sup>st</sup> March, 2025

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

## 7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the National Stock Exchange of India Limited .

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	N.A.
(iii) at the end of 3rd FY (March 31, 2027)*	N.A.

\* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

## 8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed/ Resigned
(i) at the end of 1st FY (March 31, 2025)	Ms. Nithya Easwaran	Appointment as 'Independent Woman Director' for a period of 3 years with effect from April 1, 2025
(ii) at the end of 2nd FY (March 31, 2026)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2027)*	N.A.	N.A.

\*Changes in directors not disclosed as reporting for relevant fiscal years has not been completed.

Changes in directors have been updated till May 30, 2025.

## 9. Status of implementation of project/ commencement of commercial production

- (i) **As disclosed in the offer document:** Not Applicable
- (ii) **Actual implementation:** Not Applicable
- (iii) **Reasons for delay in implementation, if any:** Not Applicable

## 10. Status of utilization of issue proceeds

- (i) **As disclosed in the offer document:** Not Applicable
- (ii) **Actual utilization:** Not Applicable
- (iii) **Reasons for deviation, if any:** Not Applicable

## 11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Applicable as the Offer is an offer for sale of Equity Shares by the Selling Shareholders therefore the Company is not required to appoint a monitoring agency in relation to the Offer.
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

## 12. Pricing Data

**Issue Price (Rs.):** 283 /-

**Designated Stock Exchange:** BSE Limited

**Listing Date:** December 27, 2024

Price parameters	At close of listing day (i.e. December 27, 2024)	At close of 30th calendar day from listing day**	At close of 90th calendar day from listing day*	As at the end of 1st FY after the listing of the issue (March 31, 2025)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	415.05	279.85	222.35	234.55	456.90	200.10
BSE Sensex	78,699.07	76,190.46	79,212.53	77,414.92	85,978.25	70,234.43
Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)*			As at the end of 3rd FY after the listing of the issue (March 31, 2027)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	NA	NA	NA	NA	NA	NA
BSE Sensex	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: BSE website

\* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

\*\*30th Day being 25th January 2025 i.e. Saturday, hence the data has been taken from the previous working day Friday i.e. 24th January 2025.

**13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting Ratio		As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2025) <sup>(4)</sup>	At the end of 2nd FY (March 31, 2026) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2027) <sup>(2)</sup>
EPS	<b>Issuer:</b>	--	--	--	--
	Consolidated (Basic)	9.98	14.68	N.A	N.A
	Consolidated (Diluted)	9.98	14.68	N.A	N.A
	Peer Group :	--	--	--	--
	ICICI Securities Limited <sup>(3)</sup>	Basic – 52.51 Diluted – 52.22	N.A	N.A	N.A
	IIFL Capital Services Limited (formerly known as IIFL Capital Services Limited)	Basic – 16.73 Diluted – 16.40	Basic – 23.06 Diluted – 21.89	N.A	N.A
	JM Financial Limited	Basic – 4.29 Diluted – 4.29	Basic – 8.59 Diluted – 8.58	N.A	N.A
	Motilal Oswal Financial Services Limited	Basic – 41.16 Diluted – 40.73	Basic – 41.83 Diluted – 41.01	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A
P/E	<b>Issuer:</b>	--	--	--	--
	Consolidated	28.36	15.98	N.A	N.A
	Peer Group	--	--	--	--

	ICICI Securities Limited <sup>(3)</sup>	16.96	N.A	N.A	N.A
	IIFL Capital Services Limited (formerly known as IIFL Capital Services Limited)	20.56	9.43	N.A	N.A
	JM Financial Limited	32.66	11.19	N.A	N.A
	Motilal Oswal Financial Services Limited	23.57	14.70	N.A	N.A
	Industry Composite:	23.63	N.A	N.A	N.A
RoNW (%)	<b>Issuer:</b>	--	--	--	--
	Consolidated	44.98	39.32	N.A	N.A
	Peer Group	--	--	--	--
	ICICI Securities Limited <sup>(3)</sup>	43.25	N.A	N.A	N.A
	IIFL Capital Services Limited (formerly known as IIFL Capital Services Limited)	28.71	28.43	N.A	N.A
	JM Financial Limited	0.25	0.80	N.A	N.A
	Motilal Oswal Financial Services Limited	27.89	22.64	N.A	N.A

	Industry Composite:	NA	N.A	N.A	N.A
NAV	<b>Issuer:</b>	--	--	--	--
	Consolidated	22.18	37.33	N.A	N.A
	Peer Group	--	--	--	--
	ICICI Securities Limited <sup>(3)</sup>	121.31	N.A	N.A	N.A
	IIFL Capital Services Limited (formerly known as IIFL Capital Services Limited)	58.09	80.89	N.A	N.A
	JM Financial Limited	115.70	101.23	N.A	N.A
	Motilal Oswal Financial Services Limited	147.12	184.87	N.A	N.A
	Industry Avg:	NA	N.A	N.A	N.A

**Notes:**

- (1) Prospectus dated December 23, 2024.
- (2) Not disclosed as the reporting for the relevant fiscal years has not been completed.
- (3) Financial Information is not available as ICICI Securities Limited has been delisted from stock exchanges with effect from March 24, 2025.
- (4) Source: Audited Financial FY 24-25

**14. Any other material information**

Particulars	Date
The Company has informed about the following appointments in the management of the Company :	24-Jan-2025
1) Appointment of M/s ANB & Co. Chartered Accountant as Internal Auditor of the Company for the financial year 2024-25.	
2) Appointment of M/s A. K. Bhatt & Associates, Practising Company Secretary as Secretarial Auditor of the Company for the financial year 2024-25	
The Company has informed about the appointment of Ms. Sonal Katariya (Membership No. ACS44446) as the Company Secretary and Key Managerial Personnel of the of the Company in terms of Section 203 of the Act, with effect from March 17, 2025, in place of Mr. Rajesh Tekadiwala.	17-March-2025
The Company has informed about the receipt of administrative warning and deficiency letter by SEBI in connection with the inspection carried out by it for the period from February 1, 2024, to August 31, 2024	21-March-2025

<p>and further advising the company to be vigilant in future for certain operational related matters of its Institutional broking operations.</p> <p>The Company further informed that have already rectified and implemented the necessary compliance measures and ensured full adherence to the applicable requirements raised by SEBI vide its letter and further there is no impact on the financial, operation or other activities of the Company pursuant to receipt of the abovementioned letter.</p>	
<p>The Company has informed about the following matters approved by its Board at its meeting held on May 14, 2025.</p> <ol style="list-style-type: none"> <li>1) Appointment of M/s. KKC &amp; Associates LLP, Chartered Accountants (FRN: 105146W/W100621) as the Statutory Auditors of the Company, who shall hold the office for the second term of five (5) consecutive years from the conclusion of the 32nd Annual General Meeting of the Company till the conclusion of the 37th Annual General Meeting of the Company.</li> <li>2) Appointment of M/s. Aashish K. Bhatt &amp; Associates, Practicing Company Secretaries (Membership No.: A19639/ COP: 7023) as the Secretarial Auditors of the Company for a term of five (5) consecutive years, to conduct secretarial audit from the financial year 2025-26 up to financial year 2029-30.</li> <li>3) Appointment of M/s. PricewaterhouseCoopers Services LLP (PwC) (LLPIN: AAI-8885), as Internal Auditor of the Company for the Financial Year 2025-26.</li> <li>4) Change in Corporate Office from One BKC, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400051 to Altimus, 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai 400018.</li> </ol>	<p>14-May-2025</p>

*Source- Stock Exchange Filings*

*All the above information has been updated till May 30, 2025, unless indicated otherwise.*