

NWML/SEC/2024/60

January 17, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 543988

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra
- Kurla Complex, Bandra (E), Mumbai 400 051.
NSE Symbol: NUVAMA

Dear Sir(s) / Madam(s),

Subject: - Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Please find enclosed herewith Reconciliation of Share Capital Audit Certificate received from Mitesh J. Shah & Associates, Practicing Company Secretaries for the quarter ended December 31, 2023, in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Nuvama Wealth Management Limited
(formerly known as Edelweiss Securities Limited)**

**Sneha Patwardhan
Company Secretary**

Encl. as above

To,

The Board of Directors

Nuvama Wealth Management Limited

(Formerly known as Edelweiss Securities Limited)

801- 804, Wing A, Building No. 3, Inspire BKC,

G Block, Bandra Kurla Complex, Bandra East,

Mumbai – 400 051

Dear Sir/Madam,

Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 -
Reconciliation of Share Capital Audit Report

We have examined the Register of Members, beneficiary details furnished by the depositories and records/documents maintained by **M/s. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited) (CIN: U67110MH1993PLC344634)** (hereinafter referred to as “the Company”) and the Registrar and Share Transfer Agent, M/s. Link Intime India Private Limited for issuing this certificate pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge, and according to the information and explanations given to us and based on such verifications considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

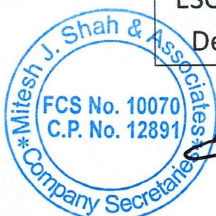
1.	For Quarter Ended	:	December 31, 2023
2.	ISIN	:	INE531F01015
3.	Face Value	:	Rs. 10.00/- per share
4.	Name of Company	:	Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)
5.	Registered Office Address	:	801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051
6.	Correspondence Address	:	801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051
7.	Telephone & Fax No.	:	022-6620 3030
8.	E-mail Address	:	secretarial@nuvama.com
9.	Names of the Stock Exchanges where the Company's securities are listed	:	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
10.	Issued Capital		Number of Shares
		:	3,52,23,817



11.	Listed Capital (as per BSE and NSE records)	:	Number of Shares	
			3,52,18,463	
			Number of Shares	Percentage (%)
12.	Held in Dematerialized form in CDSL	:	49,71,943	14.12%
13.	Held in Dematerialized form in NSDL	:	3,02,46,519	85.88%
14.	Held in Physical form	:	1	0%
15.	Total No. of Shares (12+13+14)	:	3,52,18,463	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)		<p>Reason for difference between (10 & 11): Nomination and Remuneration Committee had allotted 4,924 equity shares and 430 on December 23, 2023 and December 29, 2023 respectively, the same were not listed as on December 31, 2023.</p> <p>Reason for difference between (10 & 15): Nomination and Remuneration Committee had allotted 4,924 equity shares and 430 on December 23, 2023 and December 29, 2023 respectively, the same were not listed as on December 31, 2023.</p> <p>Reason for difference between (11 & 15): Not applicable</p>	

17. Certifying the details of changes in the Share Capital during the quarter under consideration as per Table below: -

Particulars	No. of Shares	Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL
ESOP Allotment dated November 3, 2023	85,439	Yes	BSE and NSE	Yes	Yes
ESOP Allotment dated November 16, 2023	15,822	Yes	BSE and NSE	Yes	Yes
ESOP Allotment dated November 23, 2023	20,165	Yes	BSE and NSE	Yes	Yes
ESOP Allotment dated November 30, 2023	12,168	Yes	BSE and NSE	Yes	Yes
ESOP Allotment dated December 9, 2023	3,615	Yes	BSE and NSE	Yes	Yes
ESOP Allotment dated December 16, 2023	6,797	Yes	BSE and NSE	Yes	Yes



ESOP Allotment dated December 23, 2023	4,924	Yes	In process on quarter ended December 31, 2023	Yes	Yes
ESOP Allotment dated December 29, 2023	430	In process on quarter ended December 31, 2023	In process on quarter ended December 31, 2023	No	No

18.	Register of Members is updated (Yes / No) If not, updated up to which date	:	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	:	Not Applicable
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter If not, reason why:	:	Not Applicable
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.	:	None



Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

23.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Ms. Sneha Patwardhan Company Secretary & Compliance Officer Telephone No. 22-66203030
24.	Name, Address, Telephone & Fax No., Registration No. of the Auditor	:	Mitesh J. Shah & Associates 104, 1st Floor, C-Wing, Hetal Arch, S. V. Road, Opp. Natraj Market, Malad West, Mumbai 400064. Telephone No. 9820464964 FCS No.10070 C. P. No. 12891
25.	Appointment of common agency for shares registry work, if any	:	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083



26.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	:	Not Applicable
-----	--	---	----------------

For Mitesh J. Shah & Associates
(Company Secretaries)

Mitesh J. Shah

Proprietor

FCS No. 10070

C. P. No. 12891

Peer Review Certificate No. 1730/2022

UDIN: F010070E003234280

Date: January 17, 2024

Place: Mumbai